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# LAMPIRAN

**Lampiran 1** **Hasil Perhitungan *Dividend Payout Ratio* Tahun 2019-2023**

Data perhitungan *Dividend Payout Ratio* Sektor *Consumer Cyclicals* yang terdaftar di Bursa Efek Indonesia tahun 2019-2023

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **NO** | **Kode** | **Tahun** | **Dividen** | **Saham** | **DPS** | **EPS** | **DPR** |
| 1 | ACES | 2019 | 483.562.258.825 | 17.150.000.000 | 28,19605008 | 59,58 | 0,473246896 |
| 2020 | 309.286.244.180 | 17.150.000.000 | 18,03418333 | 42,86 | 0,42076956 |
| 2021 | 550.420.528.855 | 17.150.000.000 | 32,09449148 | 40,38 | 0,794811577 |
| 2022 | 352.508.823.923 | 17.150.000.000 | 20,55445037 | 38,83 | 0,529344589 |
| 2023 | 531.759.304.083 | 17.150.000.000 | 31,00637342 | 44,63 | 0,69474285 |
| 2 | AUTO | 2019 | 265.085.000.000 | 4.819.733.000 | 54,99993464 | 153 | 0,359476697 |
| 2020 | 202.429.000.000 | 4.819.733.000 | 42,0000444 | 1 | 42,0000444 |
| 2021 | 127.723.000.000 | 4.819.733.000 | 26,50001566 | 127 | 0,208661541 |
| 2022 | 298.823.000.000 | 4.819.733.000 | 61,99990746 | 275 | 0,225454209 |
| 2023 | 616.926.000.000 | 4.819.733.000 | 128,0000365 | 382 | 0,33507863 |
| 3 | BRAM | 2019 | 258.211.534.628 | 450.056.980 | 573,7307632 | 492,65 | 1,164580865 |
| 2020 | 104.944.584.463 | 450.056.980 | 233,1806618 | -164,22 | -1,419928522 |
| 2021 | 311.064.345.857 | 450.056.980 | 691,1665849 | 985,29 | 0,701485436 |
| 2022 | 245.109.312.423 | 450.056.980 | 544,6184001 | 1.149,51 | 0,47378309 |
| 2023 | 193.492.974.457 | 450.056.980 | 429,929949 | 492,65 | 0,872688418 |
| 4 | BELL | 2019 | 5.075.000.000 | 7.250.000.000 | 0,7 | 2,94 | 0,238095238 |
| 2020 | 3.625.000.000 | 7.250.000.000 | 0,5 | -2,21 | -0,226244344 |
| 2021 | 507.500.000 | 7.250.000.000 | 0,07 | 0,34 | 0,205882353 |
| 2022 | 2.030.000.000 | 7.250.000.000 | 0,28 | 0,37 | 0,756756757 |
| 2023 | 3.625.000.000 | 7.250.000.000 | 0,5 | 1,21 | 0,41322314 |
| 5 | CINT | 2019 | 3.300.000.000 | 1.000.000.000 | 3,3 | 7,08 | 0,466101695 |
| 2020 | 2.000.000.000 | 1.000.000.000 | 2 | 1,07 | 1,869158879 |
| 2021 | 1.000.000.000 | 1.000.000.000 | 1 | -98,86 | -0,010115315 |
| 2022 | 1.000.000.000 | 1.000.000.000 | 1 | -9,09 | -0,110011001 |
| 2023 | 1.000.000.000 | 1.000.000.000 | 1 | 4,2 | 0,238095238 |
| 6 | CSAP | 2019 | 17.833.412.000 | 5.683.175.151 | 3,137931091 | 13,64 | 0,230053599 |
| 2020 | 8.916.706.000 | 5.683.175.151 | 1,568965545 | 13,57 | 0,115620158 |
| 2021 | 17.833.412.000 | 5.683.175.151 | 3,137931091 | 47,44 | 0,066145259 |
| 2022 | 40.125.176.000 | 5.683.175.151 | 7,060344778 | 53,63 | 0,131649166 |
| 2023 | 49.041.882.000 | 5.683.175.151 | 8,629310323 | 36,72 | 0,235003004 |
| 7 | HRTA | 2019 | 32.236.836.800 | 4.605.262.400 | 7 | 32,6 | 0,214723926 |
| 2020 | 36.842.099.200 | 4.605.262.400 | 8 | 37,08 | 0,21574973 |
| 2021 | 36.842.099.200 | 4.605.262.400 | 8 | 42,12 | 0,189933523 |
| 2022 | 46.052.624.000 | 4.605.262.400 | 10 | 55,05 | 0,181653043 |
| 2023 | 55.263.148.800 | 4.605.262.400 | 12 | 66,4 | 0,180722892 |
| 8 | IMAS | 2019 | 13.826.392.060 | 3.994.291.039 | 3,461538462 | 61,5 | 0,056285178 |
| 2020 | 13.826.392.060 | 3.994.291.039 | 3,461538462 | -176,03 | -0,01966448 |
| 2021 | 15.977.000.000 | 3.994.291.039 | 3,999958902 | -66,29 | -0,060340306 |
| 2022 | 15.977.000.000 | 3.994.291.039 | 3,999958902 | 111,03 | 0,036025929 |
| 2023 | 39.942.000.000 | 3.994.291.039 | 9,999772077 | 158,36 | 0,06314582 |
| 9 | INDS | 2019 | 65.624.971.000 | 656.249.710 | 100 | 153,35 | 0,652103032 |
| 2020 | 65.624.971.000 | 656.249.710 | 100 | 89,79 | 1,113709767 |
| 2021 | 55.781.225.350 | 656.249.710 | 85 | 241,69 | 0,351690182 |
| 2022 | 49.218.728.250 | 656.249.710 | 75 | 320,31 | 0,234148169 |
| 2023 | 65.624.971.000 | 656.249.710 | 100 | 278,75 | 0,358744395 |
| 10 | MICE | 2019 | 5.954.230.000 | 600.000.000 | 9,923716667 | 62,2 | 0,159545284 |
| 2020 | 2.959.520.000 | 600.000.000 | 4,932533333 | 4,53 | 1,088859455 |
| 2021 | 2.367.616.011 | 600.000.000 | 3,946026685 | 50,89 | 0,077540316 |
| 2022 | 8.878.560.000 | 600.000.000 | 14,7976 | 80,61 | 0,183570277 |
| 2023 | 2.959.520.000 | 600.000.000 | 4,932533333 | 58,07 | 0,084941163 |
| 11 | MPMX | 2019 | 2.065.254.000.000 | 4.462.963.276 | 462,7539758 | 101 | 4,581722533 |
| 2020 | 387.904.000.000 | 4.462.963.276 | 86,91624287 | 27 | 3,219120106 |
| 2021 | 496.308.000.000 | 4.462.963.276 | 111,2059341 | 95 | 1,17058878 |
| 2022 | 783.610.000.000 | 4.462.963.276 | 175,5806516 | 152 | 1,155135866 |
| 2023 | 589.444.000.000 | 4.462.963.276 | 132,0745799 | 120 | 1,1006215 |
| 12 | SMSM | 2019 | 334.003.000.000 | 5.758.675.440 | 57,99996952 | 100 | 0,579999695 |
| 2020 | 339.761.000.000 | 5.758.675.440 | 58,99985223 | 85 | 0,694115909 |
| 2021 | 403.108.000.000 | 5.758.675.440 | 70,00012489 | 115 | 0,608696738 |
| 2022 | 489.154.000.000 | 5.758.675.440 | 84,94210259 | 147 | 0,577837433 |
| 2023 | 604.661.000.000 | 5.758.675.440 | 105,0000137 | 164 | 0,640243986 |
| 13 | TRIS | 2019 | 2.093.856.004 | 3.141.443.831 | 0,666526641 | 0,71 | 0,938769917 |
| 2020 | 4.711.176.005 | 3.141.443.831 | 1,499684941 | -3,38 | -0,443693769 |
| 2021 | 1.000.000.000 | 3.141.443.831 | 0,318324966 | 1,49 | 0,213640917 |
| 2022 | 5.490.705.161 | 3.141.443.831 | 1,747828532 | 10,91 | 0,160204265 |
| 2023 | 28.834.710.936 | 3.141.443.831 | 9,178808372 | 12,23 | 0,750515811 |

Lampiran 2 Hasil Perhitungan *Free Cash Flow* Tahun 2019-2023

Data perhitungan *Free Cash Flow* Sektor *Consumer Cyclicals* yang terdaftar di Bursa Efek Indonesia tahun 2019-2023

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **NO** | **Kode** | **Tahun** | **Arus Kas Operasi** | **Belanja Modal** | **Total Aset** | **FCF** |
| 1 | ACES | 2019 | 1.436.316.241.843 | 155.211.943.809 | 6.641.808.005.145 | 0,192884874 |
| 2020 | 1.538.615.302.164 | 162.790.691.752 | 7.247.063.894.294 | 0,189845796 |
| 2021 | 1.305.426.267.837 | 79.883.726.493 | 7.171.138.470.214 | 0,1708993 |
| 2022 | 618.838.440.602 | 279.059.911.502 | 7.249.254.612.049 | 0,046870823 |
| 2023 | 1.356.429.549.142 | 337.143.883.559 | 7.753.269.368.751 | 0,131465272 |
| 2 | AUTO | 2019 | 1.072.057.000.000 | 459.305.000.000 | 16.015.709.000.000 | 0,038259436 |
| 2020 | 1.148.276.000.000 | 504.253.000.000 | 15.180.094.000.000 | 0,042425495 |
| 2021 | 911.735.000.000 | 206.518.000.000 | 16.947.148.000.000 | 0,041612724 |
| 2022 | 708.436.000.000 | 463.297.000.000 | 18.521.261.000.000 | 0,013235546 |
| 2023 | 1.836.306.000.000 | 540.067.000.000 | 19.613.043.000.000 | 0,066090662 |
| 3 | BRAM | 2019 | 622.104.008.440 | 110.914.739.427 | 4.588.442.163.690 | 0,111408023 |
| 2020 | 48.826.148.240 | 29.087.183.085 | 4.329.960.085.605 | 0,004558694 |
| 2021 | 220.128.515.660 | 49.662.436.298 | 4.760.948.815.095 | 0,035805064 |
| 2022 | 803.872.828.050 | 113.355.818.693 | 4.776.964.527.169 | 0,144551421 |
| 2023 | 1.010.826.833.200 | 214.334.177.944 | 4.907.821.154.813 | 0,162290481 |
| 4 | BELL | 2019 | -24.834.511.427 | 35.509.147.803 | 590.884.444.113 | -0,102124298 |
| 2020 | 63.152.111.868 | 36.080.986.137 | 554.235.931.111 | 0,048844047 |
| 2021 | 34.364.338.743 | 4.530.807.571 | 524.473.606.697 | 0,056882807 |
| 2022 | 15.219.193.748 | 28.971.155.432 | 525.780.962.665 | -0,026155305 |
| 2023 | 16.991.684.957 | 6.578.485.494 | 530.041.342.956 | 0,019646014 |
| 5 | CINT | 2019 | 1.955.633.127 | 4.507.227.058 | 521.493.784.876 | -0,004892856 |
| 2020 | 9.913.859.814 | 2.228.457.492 | 498.020.612.974 | 0,015431896 |
| 2021 | 6.584.119.038 | 88.527.062.504 | 492.697.209.711 | -0,166315014 |
| 2022 | -30.309.125.262 | -7.839.508.056 | 492.056.440.058 | -0,045664715 |
| 2023 | 21.266.118.117 | -54.751.039.572 | 445.283.742.713 | 0,170716221 |
| 6 | CSAP | 2019 | 226.905.815.000 | 384.855.019.000 | 6.584.587.023.000 | -0,023987716 |
| 2020 | 585.773.390.000 | 1.386.867.213.000 | 7.616.266.096.000 | -0,105181964 |
| 2021 | 83.211.600.000 | 785.553.080.000 | 8.505.127.561.000 | -0,082578594 |
| 2022 | 274.148.162.000 | 602.246.976.000 | 9.645.596.019.000 | -0,034015401 |
| 2023 | 485.547.322.000 | 1.353.271.635.000 | 11.315.578.952.000 | -0,07668404 |
| 7 | HRTA | 2019 | -224.887.295.509 | 12.416.754.425 | 2.311.190.054.987 | -0,10267613 |
| 2020 | -646.779.056.291 | 49.480.659.214 | 2.830.686.417.461 | -0,245968508 |
| 2021 | -398.559.548.486 | 20.692.120.085 | 3.478.074.220.547 | -0,120541323 |
| 2022 | 31.235.728.934 | 77.190.423.201 | 3.849.086.552.639 | -0,011939117 |
| 2023 | -394.209.765.259 | 48.430.246.972 | 5.029.463.481.305 | -0,08800939 |
| 8 | IMAS | 2019 | -615.124.627.663 | 4.815.367.619.954 | 44.697.971.458.665 | -0,121493036 |
| 2020 | 2.573.266.300.540 | 4.761.718.572.949 | 48.408.700.495.082 | -0,045207829 |
| 2021 | 2.438.825.000.000 | 1.925.671.469.462 | 51.023.608.000.000 | 0,010057178 |
| 2022 | 1.899.857.000.000 | 2.613.135.000.000 | 57.445.068.000.000 | -0,012416697 |
| 2023 | -352.935.000.000 | 1.854.252.900.000 | 62.912.526.000.000 | -0,035083441 |
| 9 | INDS | 2019 | 155.508.121.580 | 582.304.163.243 | 2.834.422.741.208 | -0,150576001 |
| 2020 | 308.807.847.299 | 34.896.822.347 | 2.826.260.084.696 | 0,096916426 |
| 2021 | -260.039.396.627 | 223.168.211.133 | 3.538.818.568.392 | -0,136544894 |
| 2022 | 290.588.668.566 | 152.840.266.050 | 3.882.465.049.707 | 0,035479625 |
| 2023 | 322.281.756.850 | 821.181.472.668 | 4.459.381.724.679 | -0,111876432 |
| 10 | MICE | 2019 | -7.672.031.151 | 65.265.648.403 | 1.044.252.437.786 | -0,069846789 |
| 2020 | 45.961.019.849 | 2.386.835.668 | 1.000.283.894.657 | 0,043561817 |
| 2021 | 29.553.260.078 | 22.202.832.908 | 1.063.137.390.963 | 0,006913901 |
| 2022 | -26.306.784.891 | 14.541.675.394 | 1.196.101.828.789 | -0,034151323 |
| 2023 | 29.819.866.616 | 141.019.407.167 | 1.328.983.366.677 | -0,083672635 |
| 11 | MPMX | 2019 | -189.300.000.000 | 356.433.000.000 | 9.563.681.000.000 | -0,05706307 |
| 2020 | 467.318.000.000 | 264.374.000.000 | 9.209.838.000.000 | 0,022035567 |
| 2021 | 580.491.000.000 | 422.230.000.000 | 9.869.734.000.000 | 0,016034981 |
| 2022 | 791.716.000.000 | -1.899.979.000.000 | 8.889.818.000.000 | 0,302784039 |
| 2023 | 373.000.000.000 | 99.730.000.000 | 8.599.026.000.000 | 0,031779181 |
| 12 | SMSM | 2019 | 677.867.000.000 | 134.964.000.000 | 3.106.981.000.000 | 0,174736505 |
| 2020 | 944.368.000.000 | 52.145.000.000 | 3.375.526.000.000 | 0,264321175 |
| 2021 | 489.407.000.000 | 143.990.000.000 | 3.868.862.000.000 | 0,089281293 |
| 2022 | 1.063.865.000.000 | 247.043.000.000 | 4.379.577.000.000 | 0,186507053 |
| 2023 | 1.127.622.000.000 | 138.261.000.000 | 4.574.793.000.000 | 0,216263556 |
| 13 | TRIS | 2019 | 29.015.422.230 | 226.932.356.427 | 1.147.246.311.331 | -0,172514771 |
| 2020 | 86.496.760.849 | 46.159.726.797 | 1.068.940.700.530 | 0,037735521 |
| 2021 | 92.395.353.540 | 17.459.326.894 | 1.060.742.742.644 | 0,070644864 |
| 2022 | 71.064.448.465 | 53.220.462.367 | 1.177.807.599.498 | 0,015150171 |
| 2023 | 117.016.367.177 | 44.052.024.044 | 1.169.584.274.422 | 0,062384853 |

Lampiran 3 Hasil Perhitungan *Collateralizable Assets* Tahun 2019-2023

Data perhitungan *Collateralizable Assets* Sektor *Consumer Cyclicals* yang terdaftar di Bursa Efek Indonesia tahun 2019-2023

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **NO** | **Kode** | **Tahun** | **Fixed Aset** | **Total Aset** | **COLLAS** |
| 1 | ACES | 2019 | 471.979.028.144 | 6.641.808.005.145 | 0,07106183 |
| 2020 | 511.639.035.778 | 7.247.063.894.294 | 0,070599493 |
| 2021 | 459.888.282.960 | 7.171.138.470.214 | 0,064130442 |
| 2022 | 425.774.133.745 | 7.249.254.612.049 | 0,058733505 |
| 2023 | 424.271.193.208 | 7.753.269.368.751 | 0,054721586 |
| 2 | AUTO | 2019 | 3.513.176.000.000 | 16.015.709.000.000 | 0,219358131 |
| 2020 | 3.521.659.000.000 | 15.180.094.000.000 | 0,23199191 |
| 2021 | 3.232.407.000.000 | 16.947.148.000.000 | 0,190734571 |
| 2022 | 3.194.223.000.000 | 18.521.261.000.000 | 0,172462501 |
| 2023 | 3.245.245.000.000 | 19.613.043.000.000 | 0,165463615 |
| 3 | BRAM | 2019 | 2.545.736.902.747 | 4.588.442.163.690 | 0,554815079 |
| 2020 | 2.346.707.057.722 | 4.329.960.085.605 | 0,541969674 |
| 2021 | 2.251.304.193.600 | 4.760.948.815.095 | 0,472868809 |
| 2022 | 2.218.854.063.903 | 4.776.964.527.169 | 0,464490379 |
| 2023 | 2.272.978.605.357 | 4.907.821.154.813 | 0,463133952 |
| 4 | BELL | 2019 | 177.518.025.333 | 590.884.444.113 | 0,300427651 |
| 2020 | 187.471.991.742 | 554.235.931.111 | 0,338253046 |
| 2021 | 167.739.231.991 | 524.473.606.697 | 0,319823972 |
| 2022 | 173.259.793.119 | 525.780.962.665 | 0,329528464 |
| 2023 | 156.869.735.284 | 530.041.342.956 | 0,295957546 |
| 5 | CINT | 2019 | 249.614.390.323 | 521.493.784.876 | 0,478652666 |
| 2020 | 239.840.874.085 | 498.020.612.974 | 0,481588247 |
| 2021 | 361.843.878.778 | 492.697.209.711 | 0,734414305 |
| 2022 | 299.987.942.271 | 492.056.440.058 | 0,609661652 |
| 2023 | 237.006.609.491 | 445.283.742.713 | 0,532259741 |
| 6 | CSAP | 2019 | 1.659.157.852.000 | 6.584.587.023.000 | 0,251975993 |
| 2020 | 2.836.525.729.000 | 7.616.266.096.000 | 0,372429967 |
| 2021 | 3.367.723.026.000 | 8.505.127.561.000 | 0,395963847 |
| 2022 | 3.657.882.743.000 | 9.645.596.019.000 | 0,379228275 |
| 2023 | 4.669.443.113.000 | 11.315.578.952.000 | 0,412656138 |
| 7 | HRTA | 2019 | 96.236.613.278 | 2.311.190.054.987 | 0,04163942 |
| 2020 | 133.749.450.679 | 2.830.686.417.461 | 0,04724983 |
| 2021 | 141.372.167.819 | 3.478.074.220.547 | 0,040646679 |
| 2022 | 203.957.308.836 | 3.849.086.552.639 | 0,052988496 |
| 2023 | 232.941.361.470 | 5.029.463.481.305 | 0,04631535 |
| 8 | IMAS | 2019 | 11.271.561.957.589 | 44.697.971.458.665 | 0,252171667 |
| 2020 | 15.355.218.530.538 | 48.408.700.495.082 | 0,317199561 |
| 2021 | 16.476.286.000.000 | 51.023.608.000.000 | 0,322914953 |
| 2022 | 18.036.202.000.000 | 57.445.068.000.000 | 0,313973029 |
| 2023 | 19.770.756.000.000 | 62.912.526.000.000 | 0,314257863 |
| 9 | INDS | 2019 | 1.703.717.389.562 | 2.834.422.741.208 | 0,601080906 |
| 2020 | 1.659.025.234.733 | 2.826.260.084.696 | 0,587003738 |
| 2021 | 1.793.999.333.126 | 3.538.818.568.392 | 0,506948661 |
| 2022 | 1.834.187.181.613 | 3.882.465.049.707 | 0,472428511 |
| 2023 | 2.529.832.044.011 | 4.459.381.724.679 | 0,567305559 |
| 10 | MICE | 2019 | 441.663.263.719 | 1.044.252.437.786 | 0,422946835 |
| 2020 | 425.497.809.009 | 1.000.283.894.657 | 0,425377047 |
| 2021 | 428.813.555.314 | 1.063.137.390.963 | 0,403347262 |
| 2022 | 425.432.330.655 | 1.196.101.828.789 | 0,355682368 |
| 2023 | 547.454.834.694 | 1.328.983.366.677 | 0,411935054 |
| 11 | MPMX | 2019 | 2.868.386.000.000 | 9.563.681.000.000 | 0,299924893 |
| 2020 | 2.815.811.000.000 | 9.209.838.000.000 | 0,305739471 |
| 2021 | 2.898.963.000.000 | 9.869.734.000.000 | 0,293722506 |
| 2022 | 827.539.000.000 | 8.889.818.000.000 | 0,093088407 |
| 2023 | 869.496.000.000 | 8.599.026.000.000 | 0,101115638 |
| 12 | SMSM | 2019 | 750.504.000.000 | 3.106.981.000.000 | 0,2415541 |
| 2020 | 681.047.000.000 | 3.375.526.000.000 | 0,201760259 |
| 2021 | 712.476.000.000 | 3.868.862.000.000 | 0,184156478 |
| 2022 | 841.910.000.000 | 4.379.577.000.000 | 0,19223546 |
| 2023 | 851.169.000.000 | 4.574.793.000.000 | 0,186056287 |
| 13 | TRIS | 2019 | 310.112.750.524 | 1.147.246.311.331 | 0,270310523 |
| 2020 | 311.330.074.281 | 1.068.940.700.530 | 0,291251025 |
| 2021 | 287.462.003.804 | 1.060.742.742.644 | 0,271000679 |
| 2022 | 298.801.605.600 | 1.177.807.599.498 | 0,253693053 |
| 2023 | 298.586.580.402 | 1.169.584.274.422 | 0,255292916 |

Lampiran 4 Hasil Perhitungan *Debt Policy* Tahun 2019-2023

Data perhitungan *Debt to Equity Ratio* Sektor *Consumer Cyclicals* yang terdaftar di Bursa Efek Indonesia tahun 2019-2023

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **NO** | **Kode** | **Tahun** | **Total Liabilitas** | **Total Ekuitas** | **DER** |
| 1 | ACES | 2019 | 1.965.506.710.879 | 4.676.301.294.266 | 0,420312248 |
| 2020 | 2.024.821.339.896 | 5.222.242.554.398 | 0,387730236 |
| 2021 | 1.592.158.192.660 | 5.578.980.277.554 | 0,285385162 |
| 2022 | 1.315.265.981.438 | 5.933.988.630.611 | 0,221649562 |
| 2023 | 1.566.871.579.663 | 6.186.397.789.088 | 0,253276888 |
| 2 | AUTO | 2019 | 4.365.175.000.000 | 11.650.534.000.000 | 0,374675959 |
| 2020 | 3.909.303.000.000 | 11.270.791.000.000 | 0,346852586 |
| 2021 | 5.101.517.000.000 | 11.845.631.000.000 | 0,430666547 |
| 2022 | 5.469.696.000.000 | 13.051.565.000.000 | 0,419083535 |
| 2023 | 5.073.319.000.000 | 14.539.724.000.000 | 0,34892815 |
| 3 | BRAM | 2019 | 965.907.094.522 | 3.623.373.523.651 | 0,266576738 |
| 2020 | 906.714.377.599 | 3.424.036.929.583 | 0,264808586 |
| 2021 | 1.316.317.855.140 | 3.445.500.936.897 | 0,382039616 |
| 2022 | 1.123.459.379.209 | 3.653.214.251.994 | 0,307526277 |
| 2023 | 1.196.087.791.585 | 3.711.434.497.645 | 0,322271023 |
| 4 | BELL | 2019 | 313.831.656.893 | 277.052.787.220 | 1,132750405 |
| 2020 | 297.708.577.146 | 256.527.353.965 | 1,160533458 |
| 2021 | 264.701.036.737 | 259.772.569.960 | 1,018972237 |
| 2022 | 264.346.054.879 | 261.434.907.786 | 1,011135265 |
| 2023 | 264.792.788.668 | 265.248.554.288 | 0,998281741 |
| 5 | CINT | 2019 | 131.822.380.207 | 389.671.404.669 | 0,338291131 |
| 2020 | 112.663.245.901 | 385.357.367.073 | 0,292360431 |
| 2021 | 143.182.746.626 | 349.514.463.085 | 0,409661865 |
| 2022 | 151.998.653.563 | 340.057.786.495 | 0,446978895 |
| 2023 | 153.217.515.536 | 292.066.227.177 | 0,524598537 |
| 6 | CSAP | 2019 | 4.612.787.339.000 | 1.971.799.684.000 | 2,339379287 |
| 2020 | 5.562.713.870.000 | 2.053.552.226.000 | 2,708825127 |
| 2021 | 6.239.940.610.000 | 2.265.186.951.000 | 2,754713295 |
| 2022 | 7.149.548.480.000 | 2.496.047.539.000 | 2,864347881 |
| 2023 | 7.813.882.810.000 | 3.501.696.142.000 | 2,231456555 |
| 7 | HRTA | 2019 | 1.099.943.156.591 | 1.211.246.898.396 | 0,908108131 |
| 2020 | 1.473.739.202.695 | 1.356.947.214.766 | 1,086069662 |
| 2021 | 1.962.521.802.121 | 1.515.552.418.426 | 1,294921758 |
| 2022 | 2.126.513.311.957 | 1.722.573.240.682 | 1,234498053 |
| 2023 | 3.056.877.229.708 | 1.972.586.251.597 | 1,549679882 |
| 8 | IMAS | 2019 | 35.289.833.838.956 | 9.408.137.619.709 | 3,750990394 |
| 2020 | 35.692.364.334.428 | 12.716.336.160.654 | 2,806811953 |
| 2021 | 38.177.391.000.000 | 12.846.217.000.000 | 2,971878102 |
| 2022 | 43.277.746.000.000 | 14.167.322.000.000 | 3,054758408 |
| 2023 | 47.441.283.000.000 | 15.471.243.000.000 | 3,066417029 |
| 9 | INDS | 2019 | 262.135.613.148 | 2.572.287.128.060 | 0,101907602 |
| 2020 | 262.519.771.935 | 2.563.740.312.761 | 0,102397178 |
| 2021 | 676.038.567.661 | 2.862.780.000.731 | 0,236147579 |
| 2022 | 900.110.128.340 | 2.982.354.921.367 | 0,301811874 |
| 2023 | 968.594.117.624 | 3.490.787.607.055 | 0,277471513 |
| 10 | MICE | 2019 | 365.397.404.361 | 678.855.033.425 | 0,538255425 |
| 2020 | 319.572.184.920 | 680.711.709.737 | 0,469467736 |
| 2021 | 352.565.804.899 | 710.571.586.064 | 0,496172112 |
| 2022 | 447.086.996.864 | 749.014.831.925 | 0,596900058 |
| 2023 | 438.308.664.436 | 890.674.702.241 | 0,492108582 |
| 11 | MPMX | 2019 | 2.297.376.000.000 | 7.266.305.000.000 | 0,316168396 |
| 2020 | 2.885.958.000.000 | 6.323.880.000.000 | 0,456358754 |
| 2021 | 3.610.768.000.000 | 6.258.966.000.000 | 0,576895289 |
| 2022 | 2.702.575.000.000 | 6.187.243.000.000 | 0,436797941 |
| 2023 | 2.487.113.000.000 | 6.111.913.000.000 | 0,406928731 |
| 12 | SMSM | 2019 | 664.678.000.000 | 2.442.303.000.000 | 0,272152145 |
| 2020 | 727.016.000.000 | 2.648.510.000.000 | 0,274500002 |
| 2021 | 957.229.000.000 | 2.911.633.000.000 | 0,328760184 |
| 2022 | 1.060.545.000.000 | 3.319.032.000.000 | 0,319534431 |
| 2023 | 944.760.000.000 | 3.630.033.000.000 | 0,260262097 |
| 13 | TRIS | 2019 | 486.632.660.751 | 660.613.650.580 | 0,736637307 |
| 2020 | 424.244.191.110 | 644.696.509.420 | 0,658052564 |
| 2021 | 402.102.775.491 | 658.639.967.153 | 0,61050467 |
| 2022 | 465.783.569.972 | 712.024.029.526 | 0,65416833 |
| 2023 | 444.848.964.056 | 724.735.310.366 | 0,613808873 |

Lampiran 5 Hasil Perhitungan Return *on Assets* Tahun 2019-2023

Data perhitungan *Return on Assets* Sektor *Consumer Cyclicals* yang terdaftar di Bursa Efek Indonesia tahun 2019-2023

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **NO** | **Kode** | **Tahun** | **Laba Setelah Pajak** | **Total Aset** | **ROA** |
| 1 | ACES | 2019 | 1.023.636.538.399 | 6.641.808.005.145 | 0,154120164 |
| 2020 | 731.310.571.351 | 7.247.063.894.294 | 0,100911291 |
| 2021 | 704.808.586.631 | 7.171.138.470.214 | 0,098284058 |
| 2022 | 673.646.864.480 | 7.249.254.612.049 | 0,092926363 |
| 2023 | 763.876.396.554 | 7.753.269.368.751 | 0,098523134 |
| 2 | AUTO | 2019 | 816.971.000.000 | 16.015.709.000.000 | 0,051010605 |
| 2020 | -37.864.000.000 | 15.180.094.000.000 | -0,002494319 |
| 2021 | 634.931.000.000 | 16.947.148.000.000 | 0,03746536 |
| 2022 | 1.474.280.000.000 | 18.521.261.000.000 | 0,079599332 |
| 2023 | 2.012.702.000.000 | 19.613.043.000.000 | 0,102620588 |
| 3 | BRAM | 2019 | 239.455.110.406 | 4.588.442.163.690 | 0,052186581 |
| 2020 | -66.427.769.848 | 4.329.960.085.605 | -0,015341428 |
| 2021 | 434.138.331.820 | 4.760.948.815.095 | 0,091187355 |
| 2022 | 573.398.950.270 | 4.776.964.527.169 | 0,120034165 |
| 2023 | 286.555.935.334 | 4.907.821.154.813 | 0,058387608 |
| 4 | BELL | 2019 | 23.213.651.840 | 590.884.444.113 | 0,03928628 |
| 2020 | -16.558.668.514 | 554.235.931.111 | -0,02987657 |
| 2021 | 4.172.725.902 | 524.473.606.697 | 0,007956026 |
| 2022 | 4.462.174.046 | 525.780.962.665 | 0,008486755 |
| 2023 | 11.472.790.689 | 530.041.342.956 | 0,021645086 |
| 5 | CINT | 2019 | 7.221.065.916 | 521.493.784.876 | 0,013846888 |
| 2020 | 249.076.655 | 498.020.612.974 | 0,000500133 |
| 2021 | -98.210.943.293 | 492.697.209.711 | -0,199333265 |
| 2022 | -7.529.603.579 | 492.056.440.058 | -0,015302317 |
| 2023 | 5.860.393.064 | 445.283.742.713 | 0,013161031 |
| 6 | CSAP | 2019 | 68.480.112.000 | 6.584.587.023.000 | 0,010400062 |
| 2020 | 60.817.945.000 | 7.616.266.096.000 | 0,007985271 |
| 2021 | 225.314.512.000 | 8.505.127.561.000 | 0,026491609 |
| 2022 | 263.261.813.000 | 9.645.596.019.000 | 0,027293473 |
| 2023 | 206.593.499.000 | 11.315.578.952.000 | 0,01825744 |
| 7 | HRTA | 2019 | 149.990.636.633 | 2.311.190.054.987 | 0,064897578 |
| 2020 | 170.679.197.734 | 2.830.686.417.461 | 0,060296046 |
| 2021 | 194.432.397.219 | 3.478.074.220.547 | 0,055902314 |
| 2022 | 254.127.589.783 | 3.849.086.552.639 | 0,066022831 |
| 2023 | 306.268.555.595 | 5.029.463.481.305 | 0,060894876 |
| 8 | IMAS | 2019 | 121.769.771.786 | 44.697.971.458.665 | 0,00272428 |
| 2020 | -675.710.445.502 | 48.408.700.495.082 | -0,01395845 |
| 2021 | -225.340.000.000 | 51.023.608.000.000 | -0,004416387 |
| 2022 | 562.551.000.000 | 57.445.068.000.000 | 0,009792851 |
| 2023 | 777.342.000.000 | 62.912.526.000.000 | 0,012355918 |
| 9 | INDS | 2019 | 101.465.560.351 | 2.834.422.741.208 | 0,03579761 |
| 2020 | 58.751.009.229 | 2.826.260.084.696 | 0,020787545 |
| 2021 | 169.216.979.058 | 3.538.818.568.392 | 0,047817365 |
| 2022 | 224.736.392.575 | 3.882.465.049.707 | 0,057884975 |
| 2023 | 190.521.282.654 | 4.459.381.724.679 | 0,042723699 |
| 10 | MICE | 2019 | 39.846.770.853 | 1.044.252.437.786 | 0,038158178 |
| 2020 | 2.701.416.962 | 1.000.283.894.657 | 0,00270065 |
| 2021 | 30.116.574.542 | 1.063.137.390.963 | 0,028328017 |
| 2022 | 47.711.049.628 | 1.196.101.828.789 | 0,039888786 |
| 2023 | 34.369.407.952 | 1.328.983.366.677 | 0,025861428 |
| 11 | MPMX | 2019 | 466.248.000.000 | 9.563.681.000.000 | 0,04875194 |
| 2020 | 133.572.000.000 | 9.209.838.000.000 | 0,014503187 |
| 2021 | 411.748.000.000 | 9.869.734.000.000 | 0,041718247 |
| 2022 | 661.748.000.000 | 8.889.818.000.000 | 0,074438869 |
| 2023 | 525.638.000.000 | 8.599.026.000.000 | 0,061127621 |
| 12 | SMSM | 2019 | 638.676.000.000 | 3.106.981.000.000 | 0,205561605 |
| 2020 | 539.116.000.000 | 3.375.526.000.000 | 0,159713182 |
| 2021 | 728.263.000.000 | 3.868.862.000.000 | 0,188237006 |
| 2022 | 935.944.000.000 | 4.379.577.000.000 | 0,213706484 |
| 2023 | 1.036.534.000.000 | 4.574.793.000.000 | 0,22657506 |
| 13 | TRIS | 2019 | 23.236.898.190 | 1.147.246.311.331 | 0,020254498 |
| 2020 | -3.987.303.838 | 1.068.940.700.530 | -0,003730145 |
| 2021 | 18.024.581.177 | 1.060.742.742.644 | 0,016992415 |
| 2022 | 64.521.509.302 | 1.177.807.599.498 | 0,054781026 |
| 2023 | 68.176.777.896 | 1.169.584.274.422 | 0,058291463 |

Lampiran 6 Hasil Uji Statistik Deskriptif

1. Uji Statistik Deskriptif

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Descriptive Statistics** | | | | | |
|  | N | Minimum | Maximum | Mean | Std. Deviation |
| Free Cash Flow | 65 | -.25 | .30 | .0172 | .11132 |
| Collateralizable Assets | 65 | .04 | .73 | .3073 | .16874 |
| Debt Policy | 65 | .10 | 3.75 | .8850 | .91222 |
| Return on Assets | 65 | -.20 | .23 | .0478 | .06410 |
| Dividen Policy | 65 | -1.42 | 42.00 | 1.1348 | 5.20583 |
| Valid N (listwise) | 65 |  |  |  |  |

1. Statistik Deskriptif *Free Cash Flow*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Descriptive Statistics** | | | | | |
|  | N | Minimum | Maximum | Mean | Std. Deviation |
| Free Cash Flow | 65 | -.25 | .30 | .0172 | .11132 |
| Valid N (listwise) | 65 |  |  |  |  |

1. Statistik Deskriptif *Collateralizable Assets*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Descriptive Statistics** | | | | | |
|  | N | Minimum | Maximum | Mean | Std. Deviation |
| Collateralizable Assets | 65 | .04 | .73 | .3073 | .16874 |
| Valid N (listwise) | 65 |  |  |  |  |

1. Statistik Deskriptif *Debt Policy*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Descriptive Statistics** | | | | | |
|  | N | Minimum | Maximum | Mean | Std. Deviation |
| Dividen Policy | 65 | -1.42 | 42.00 | 1.1348 | 5.20583 |
| Valid N (listwise) | 65 |  |  |  |  |

1. Statistik Deskriptif *Return on Assets*

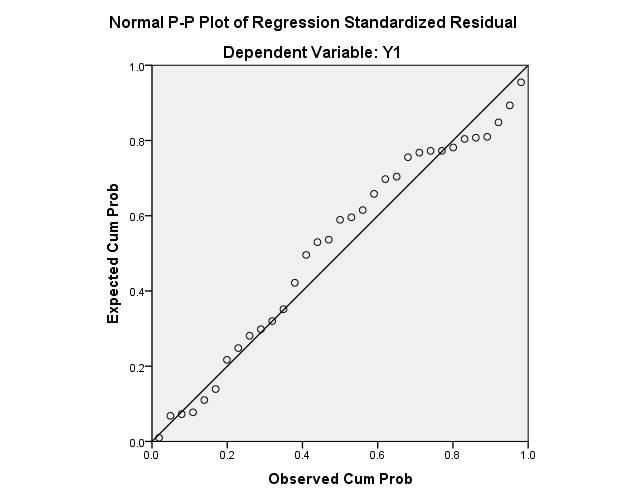
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Descriptive Statistics** | | | | | |
|  | N | Minimum | Maximum | Mean | Std. Deviation |
| Return on Assets | 65 | -.20 | .23 | .0478 | .06410 |
| Valid N (listwise) | 65 |  |  |  |  |

1. Statistik Deskriptif Dividend Policy

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Descriptive Statistics** | | | | | |
|  | N | Minimum | Maximum | Mean | Std. Deviation |
| Dividend Policy | 65 | -1.42 | 42.00 | 1.1348 | 5.20583 |
| Valid N (listwise) | 65 |  |  |  |  |

Lampiran 7 Hasil Uji Normalitas

1. Grafik Normal Proability Plot



1. Uji Kolmogorov-Smirnov

|  |  |  |
| --- | --- | --- |
| **One-Sample Kolmogorov-Smirnov Test** | | |
|  | | Unstandardized Residual |
| N | | 33 |
| Normal Parametersa,b | Mean | .0000000 |
| Std. Deviation | .25334959 |
| Most Extreme Differences | Absolute | .110 |
| Positive | .083 |
| Negative | -.110 |
| Test Statistic | | .110 |
| Asymp. Sig. (2-tailed) | | .200c,d |
| a. Test distribution is Normal. | | |
| b. Calculated from data. | | |
| c. Lilliefors Significance Correction. | | |
| d. This is a lower bound of the true significance.  Sumber: data output SPSS 22 | | |

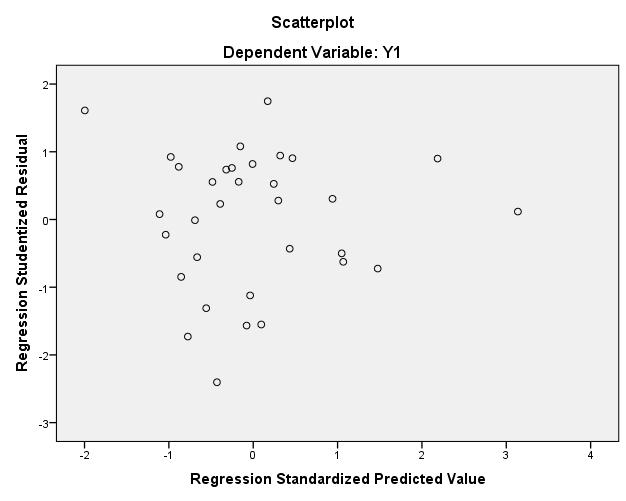
Lampiran 8 Hasil Uji Multikolenieritas

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Coefficientsa** | | | | |
| Model | | Collinearity Statistics | |
| Tolerance | VIF |
| 1 | (Constant) |  |  |
| Free Cash Flow | .911 | 1.098 |
| Collateralizabel Assets | .751 | 1.332 |
| Debt Policy | .966 | 1.035 |
| Retutn on Assets | .731 | 1.367 |
| a. Dependent Variable: *Dividend Policy*  Sumber: data output SPSS 22 | | | | |

Lampiran 9 Hasil Uji Autokorelasi

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Model Summaryb** | | | | | |
| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
| 1 | .822a | .675 | .629 | .27084 | 2.035 |
| a. Predictors: (Constant), X4, X3, X1, X2 | | | | | |
| b. Dependent Variable: *Dividend Policy* | | | | | |

Lampiran 10 Hasil Uji Heteroskedastisitas



Lampiran 11 Hasil Analisis Regresi Linear Berganda

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Coefficientsa** | | | | | | | |
| Model | | Unstandardized Coefficients | | Standardized Coefficients | t | Sig. |
| B | Std. Error | Beta |
| 1 | (Constant) | 21.820 | 2.123 |  | 10.279 | .000 |
| Free Cash Flow | .163 | .043 | .433 | 3.836 | .001 |
| Collateralizable Assets | -.076 | .044 | -.216 | -1.735 | .094 |
| Debt Policy | .032 | .068 | .052 | .470 | .642 |
| Return on Assets | -.250 | .036 | -.867 | -6.887 | .000 |
| a. Dependent Variable: *Dividend Policy* | | | | | | | |

Lampiran 12 Hasil Uji Parsial (Uji t)

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Coefficientsa** | | | | | | | |
| Model | | Unstandardized Coefficients | | Standardized Coefficients | t | Sig. |
| B | Std. Error | Beta |
| 1 | (Constant) | 21.820 | 2.123 |  | 10.279 | .000 |
| Free Cash Flow | .163 | .043 | .433 | 3.836 | .001 |
| Collateralizable Assets | -.076 | .044 | -.216 | -1.735 | .094 |
| Debt Policy | .032 | .068 | .052 | .470 | .642 |
| Return on Assets | -.250 | .036 | -.867 | -6.887 | .000 |
| a. Dependent Variable: *Dividend Policy* | | | | | | | |

**Lampiran 13 Hasil Uji Simultan (Uji F)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **ANOVAa** | | | | | | |
| Model | | Sum of Squares | df | Mean Square | F | Sig. |
| 1 | Regression | 4.275 | 4 | 1.069 | 14.569 | .000b |
| Residual | 2.054 | 28 | .073 |  |  |
| Total | 6.329 | 32 |  |  |  |
| a. Dependent Variable: *Dividend Policy* | | | | | | |
| b. Predictors: (Constant), *Return on Assets, Debt Policy, Free Cash Flow, Collateralizable Assets*  Sumber: data output SPSS 22 | | | | | | |

Lampiran 14 Hasil Uji Koefisien Determinasi (R2)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Model Summaryb** | | | | | |
| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
| 1 | .822a | .675 | .629 | .27084 | 2.035 |
| a. Predictors: (Constant), *Return on Assets, Debt Policy, Free Cash Flow, Collateralizable Assets* | | | | | |
| b. Dependent Variable: *Dividend Policy*  Sumber: data output SPSS 22 | | | | | |

Lampiran 15 Tabel Uji t

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pr  df | 0.25  0.50 | 0.10  0.20 | 0.05  0.10 | 0.025  0.050 | 0.01  0.02 | 0.005  0.010 | 0.001  0.002 |
| 1  2  3  4  5  6  7  8  9  10  11  12  13  14  15  16  17  18  19  20  21  22  23  24  25  26  27  28  29  30  31  32  33  34  35  36  37  38  39  40 | 1.00000  0.81650  0.76489  0.74070  0.72669  0.71756  0.71114  0.70639  0.70272  0.69981  0.69745  0.69548  0.69383  0.69242  0.69120  0.69013  0.68920  0.68836  0.68762  0.68695  0.68635  0.68581  0.68531  0.68485  0.68443  0.68404  0.68368  0.68335  0.68304  0.68276  0.68249  0.68223  0.68200  0.68177  0.68156  0.68137  0.68118  0.68100  0.68083  0.68067 | 3.07768  1.88562  1.63774  1.53321  1.47588  1.43976  1.41492  1.39682  1.38303  1.37218  1.36343  1.35622  1.35017  1.34503  1.34061  1.33676  1.33338  1.33039  1.32773  1.32534  1.32319  1.32124  1.31946  1.31784  1.31635  1.31497  1.31370  1.31253  1.31143  1.31042  1.30946  1.30857  1.30774  1.30695  1.30621  1.30551  1.30485  1.30423  1.30364  1.30308 | 6.31375  2.91999  2.35336  2.13185  2.01505  1.94318  1.89458  1.85955  1.83311  1.81246  1.79588  1.78229  1.77093  1.76131  1.75305  1.74588  1.73961  1.73406  1.72913  1.72472  1.72074  1.71714  1.71387  1.71088  1.70814  1.70562  1.70329  1.70113  1.69913  1.69726  1.69552  1.69389  1.69236  1.69092  1.68957  1.68830  1.68709  1.68595  1.68488  1.68385 | 12.70620  4.30265  3.18245  2.77645  2.57058  2.44691  2.36462  2.30600  2.26216  2.22814  2.20099  2.17881  2.16037  2.14479  2.13145  2.11991  2.10982  2.10092  2.09302  2.08596  2.07961  2.07387  2.06866  2.06390  2.05954  2.05553  2.05183  2.04841  2.04523  2.04227  2.03951  2.03693  2.03452  2.03224  2.03011  2.02809  2.02619  2.02439  2.02269  2.02108 | 31.82052  6.96456  4.54070  3.74695  3.36493  3.14267  2.99795  2.89646  2.82144  2.76377  2.71808  2.68100  2.65031  2.62449  2.60248  2.58349  2.56693  2.55238  2.53948  2.52798  2.51765  2.50832  2.49987  2.49216  2.48511  2.47863  2.47266  2.46714  2.46202  2.45726  2.45282  2.44868  2.44479  2.44115  2.43772  2.43449  2.43145  2.42857  2.42584  2.42326 | 63.65674  9.92484  5.84091  4.60409  4.03214  3.70743  3.49948  3.35539  3.24984  3.16927  3.10581  3.05454  3.01228  2.97684  2.94671  2.92078  2.89823  2.87844  2.86093  2.84534  2.83136  2.81876  2.80734  2.79694  2.78744  2.77871  2.77068  2.76326  2.75639  2.75000  2.74404  2.73848  2.73328  2.72839  2.72381  2.71948  2.71541  2.71156  2.70791  2.70446 | 318.30884  22.32712  10.21453  7.17318  5.89343  5.20763  4.78529  4.50079  4.29681  4.14370  4.02470  3.92963  3.85198  3.78739  3.73283  3.68615  3.64577  3.61048  3.57940  3.55181  3.52715  3.50499  3.48496  3.46678  3.45019  3.43500  3.42103  3.40816  3.39624  3.38518  3.37490  3.36531  3.35634  3.34793  3.34005  3.33262  3.32563  3.31903  3.31279  3.30688 |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pr  df | 0.25  0.50 | 0.10  0.20 | 0.05  0.10 | 0.025  0.050 | 0.01  0.02 | 0.005  0.010 | 0.001  0.002 |
| 41  42  43  44  45  46  47  48  49  50  51  52  53  54  55  56  57  58  59  60  61  62  63  64  65  66  67  68  69  70  71  72  73  74  75  76  77  78  79  80 | 0.68052  0.68038  0.68024  0.68011  0.67998  0.67986  0.67975  0.67964  0.67953  0.67943  0.67933  0.67924  0.67915  0.67906  0.67898  0.67890  0.67882  0.67874  0.67867  0.67860  0.67853  0.67847  0.67840  0.67834  0.67828  0.67823  0.67817  0.67811  0.67806  0.67801  0.67796  0.67791  0.67787  0.67782  0.67778  0.67773  0.67769  0.67765  0.67761  0.67757 | 1.30254  1.30204  1.30155  1.30109  1.30065  1.30023  1.29982  1.29944  1.29907  1.29871  1.29837  1.29805  1.29773  1.29743  1.29713  1.29685  1.29658  1.29632  1.29607  1.29582  1.29558  1.29536  1.29513  1.29492  1.29471  1.29451  1.29432  1.29413  1.29394  1.29376  1.29359  1.29342  1.29326  1.29310  1.29294  1.29279  1.29264  1.29250  1.29236  1.29222 | 1.68288  1.68195  1.68107  1.68023  1.67943  1.67866  1.67793  1.67722  1.67655  1.67591  1.67528  1.67469  1.67412  1.67356  1.67303  1.67252  1.67203  1.67155  1.67109  1.67065  1.67022  1.66980  1.66940  1.66901  1.66864  1.66827  1.66792  1.66757  1.66724  1.66691  1.66660  1.66629  1.66600  1.66571  1.66543  1.66515  1.66488  1.66462  1.66437  1.66412 | 2.01954  2.01808  2.01669  2.01537  2.01410  2.01290  2.01174  2.01063  2.00958  2.00856  2.00758  2.00665  2.00575  2.00488  2.00404  2.00324  2.00247  2.00172  2.00100  2.00030  1.99962  1.99897  1.99834  1.99773  1.99714  1.99656  1.99601  1.99547  1.99495  1.99444  1.99394  1.99346  1.99300  1.99254  1.99210  1.99167  1.99125  1.99085  1.99045  1.99006 | 2.42080  2.41847  2.41625  2.41413  2.41212  2.41019  2.40835  2.40658  2.40489  2.40327  2.40172  2.40022  2.39879  2.39741  2.39608  2.39480  2.39357  2.39238  2.39123  2.39012  2.38905  2.38801  2.38701  2.38604  2.38510  2.38419  2.38330  2.38245  2.38161  2.38081  2.38002  2.37926  2.37852  2.37780  2.37710  2.37642  2.37576  2.37511  2.37448  2.37387 | 2.70118  2.69807  2.69510  2.69228  2.68959  2.68701  2.68456  2.68220  2.67995  2.67779  2.67572  2.67373  2.67182  2.66998  2.66822  2.66651  2.66487  2.66329  2.66176  2.66028  2.65886  2.65748  2.65615  2.65485  2.65360  2.65239  2.65122  2.65008  2.64898  2.64790  2.64686  2.64585  2.64487  2.64391  2.64298  2.64208  2.64120  2.64034  2.63950  2.63869 | 3.30127  3.29595  3.29089  3.28607  3.28148  3.27710  3.27291  3.26891  3.26508  3.26141  3.25789  3.25451  3.25127  3.24815  3.24515  3.24226  3.23948  3.23680  3.23421  3.23171  3.22930  3.22696  3.22471  3.22253  3.22041  3.21837  3.21639  3.21446  3.21260  3.21079  3.20903  3.20733  3.20567  3.20406  3.20249  3.20096  3.19948  3.19804  3.19663  3.19526 |

Lampiran 16 Tabel Uji F

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| ***α =* 0,05** | **df1=(k-1)** | | | | | | |
| **df2=(n**  **-k- 1)** | **1** | **2** | **3** | **4** | **5** | **6** | **7** |
| 1 | 161.448 | 199,500 | 215.707 | 224,583 | 230,162 | 233.986 | 236,768 |
| 2 | 18,513 | 19,000 | 19,164 | 19,247 | 19,296 | 19,330 | 19,353 |
| 3 | 10,128 | 9,552 | 9,277 | 9,117 | 9,013 | 8,941 | 8,887 |
| 4 | 7,709 | 6,944 | 6,591 | 6,388 | 6,256 | 6,163 | 6,094 |
| 5 | 6,608 | 5,786 | 5,409 | 5,192 | 5,050 | 4,950 | 4,876 |
| 6 | 5,987 | 5,143 | 4,757 | 4,534 | 4,387 | 4,284 | 4,207 |
| 7 | 5,591 | 4,737 | 4,347 | 4,120 | 3,972 | 3,866 | 3,787 |
| 8 | 5,318 | 4,459 | 4,066 | 3,838 | 3,687 | 3,581 | 3,500 |
| 9 | 5,117 | 4,256 | 3,863 | 3,633 | 3,482 | 3,374 | 3,293 |
| 10 | 4,965 | 4,103 | 3,708 | 3,478 | 3,326 | 3,217 | 3,135 |
| 11 | 4,844 | 3,982 | 3,587 | 3,357 | 3,204 | 3,095 | 3,012 |
| 12 | 4,747 | 3,885 | 3,490 | 3,259 | 3,106 | 2,996 | 2,913 |
| 13 | 4,667 | 3,806 | 3,411 | 3,179 | 3,025 | 2,915 | 2,832 |
| 14 | 4,600 | 3,739 | 3,344 | 3,112 | 2,958 | 2,848 | 2,764 |
| 15 | 4,543 | 3,682 | 3,287 | 3,056 | 2,901 | 2,790 | 2,707 |
| 16 | 4,494 | 3,634 | 3,239 | 3,007 | 2,852 | 2,741 | 2,657 |
| 17 | 4,451 | 3,592 | 3,197 | 2,965 | 2,810 | 2,699 | 2,614 |
| 18 | 4,414 | 3,555 | 3,160 | 2,928 | 2,773 | 2,661 | 2,577 |
| 19 | 4,381 | 3,522 | 3,127 | 2,895 | 2,740 | 2,628 | 2,544 |
| 20 | 4,351 | 3,493 | 3,098 | 2,866 | 2,711 | 2,599 | 2,514 |
| 21 | 4,325 | 3,467 | 3,072 | 2,840 | 2,685 | 2,573 | 2,488 |
| 22 | 4,301 | 3,443 | 3,049 | 2,817 | 2,661 | 2,549 | 2,464 |
| 23 | 4,279 | 3,422 | 3,028 | 2,796 | 2,640 | 2,528 | 2,442 |
| 24 | 4,260 | 3,403 | 3,009 | 2,776 | 2,621 | 2,508 | 2,423 |
| 25 | 4,242 | 3,385 | 2,991 | 2,759 | 2,603 | 2,490 | 2,405 |
| 26 | 4,225 | 3,369 | 2,975 | 2,743 | 2,587 | 2,474 | 2,388 |
| 27 | 4,210 | 3,354 | 2,960 | 2,728 | 2,572 | 2,459 | 2,373 |
| 28 | 4,196 | 3,340 | 2,947 | 2,714 | 2,558 | 2,445 | 2,359 |
| 29 | 4,183 | 3,328 | 2,934 | 2,701 | 2,545 | 2,432 | 2,346 |
| 30 | 4,171 | 3,316 | 2,922 | 2,690 | 2,534 | 2,421 | 2,334 |
| 31 | 4,160 | 3,305 | 2,911 | 2,679 | 2,523 | 2,409 | 2,323 |
| 32 | 4,149 | 3,295 | 2,901 | 2,668 | 2,512 | 2,399 | 2,313 |
| 33 | 4,139 | 3,285 | 2,892 | 2,659 | 2,503 | 2,389 | 2,303 |
| 34 | 4,130 | 3,276 | 2,883 | 2,650 | 2,494 | 2,380 | 2,294 |
| 35 | 4,121 | 3,267 | 2,874 | 2,641 | 2,485 | 2,372 | 2,285 |
| 36 | 4,113 | 3,259 | 2,866 | 2,634 | 2,477 | 2,364 | 2,277 |
| 37 | 4,105 | 3,252 | 2,859 | 2,626 | 2,470 | 2,356 | 2,270 |
| 38 | 4,098 | 3,245 | 2,852 | 2,619 | 2,463 | 2,349 | 2,262 |
| 39 | 4,091 | 3,238 | 2,845 | 2,612 | 2,456 | 2,342 | 2,255 |
| 40 | 4,085 | 3,232 | 2,839 | 2,606 | 2,449 | 2,336 | 2,249 |
| 41 | 4,079 | 3,226 | 2,833 | 2,600 | 2,443 | 2,330 | 2,243 |
| 42 | 4,073 | 3,220 | 2,827 | 2,594 | 2,438 | 2,324 | 2,237 |
| 43 | 4,067 | 3,214 | 2,822 | 2,589 | 2,432 | 2,318 | 2,232 |
| 44 | 4,062 | 3,209 | 2,816 | 2,584 | 2,427 | 2,313 | 2,226 |
| 45 | 4,057 | 3,204 | 2,812 | 2,579 | 2,422 | 2,308 | 2,221 |
| 46 | 4,052 | 3,200 | 2,807 | 2,574 | 2,417 | 2,304 | 2,216 |
| 47 | 4,047 | 3,195 | 2,802 | 2,570 | 2,413 | 2,299 | 2,212 |
| 48 | 4,043 | 3,191 | 2,798 | 2,565 | 2,409 | 2,295 | 2,207 |
| 49 | 4,038 | 3,187 | 2,794 | 2,561 | 2,404 | 2,290 | 2,203 |
| 50 | 4,034 | 3,183 | 2,790 | 2,557 | 2,400 | 2,286 | 2,199 |
| 51 | 4,030 | 3,179 | 2,786 | 2,553 | 2,397 | 2,283 | 2,195 |
| 52 | 4,027 | 3,175 | 2,783 | 2,550 | 2,393 | 2,279 | 2,192 |
| 53 | 4,023 | 3,172 | 2,779 | 2,546 | 2,389 | 2,275 | 2,188 |
| 54 | 4,020 | 3,168 | 2,776 | 2,543 | 2,386 | 2,272 | 2,185 |
| 55 | 4,016 | 3,165 | 2,773 | 2,540 | 2,383 | 2,269 | 2,181 |
| 56 | 4,013 | 3,162 | 2,769 | 2,537 | 2,380 | 2,266 | 2,178 |
| 57 | 4,010 | 3,159 | 2,766 | 2,534 | 2,377 | 2,263 | 2,175 |
| 58 | 4,007 | 3,156 | 2,764 | 2,531 | 2,374 | 2,260 | 2,172 |
| 59 | 4,004 | 3,153 | 2,761 | 2,528 | 2,371 | 2,257 | 2,169 |
| 60 | 4,001 | 3,150 | 2,758 | 2,525 | 2,368 | 2,254 | 2,167 |
| 61 | 3,998 | 3,148 | 2,755 | 2,523 | 2,366 | 2,251 | 2,164 |
| 62 | 3,996 | 3,145 | 2,753 | 2,520 | 2,363 | 2,249 | 2,161 |
| 63 | 3,993 | 3,143 | 2,751 | 2,518 | 2,361 | 2,246 | 2,159 |
| 64 | 3,991 | 3,140 | 2,748 | 2,515 | 2,358 | 2,244 | 2,156 |
| 65 | 3,989 | 3,138 | 2,746 | 2,513 | 2,356 | 2,242 | 2,154 |
| 66 | 3,986 | 3,136 | 2,744 | 2,511 | 2,354 | 2,239 | 2,152 |

Lampiran 17 Tabel Durbin-Watson

| n | k=1 | | k=2 | | k=3 | | k=4 | | k=5 | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| dL | dU | dL | dU | dL | dU | dL | dU | dL | dU |
| 6 | 0.6102 | 1.4002 |  |  |  |  |  |  |  |  |
| 7 | 0.6996 | 1.3564 | 0.4672 | 1.8964 |  |  |  |  |  |  |
| 8 | 0.7629 | 1.3324 | 0.5591 | 1.7771 | 0.3674 | 2.2866 |  |  |  |  |
| 9 | 0.8243 | 1.3199 | 0.6291 | 1.6993 | 0.4548 | 2.1282 | 0.2957 | 2.5881 |  |  |
| 10 | 0.8791 | 1.3197 | 0.6972 | 1.6413 | 0.5253 | 2.0163 | 0.3760 | 2.4137 | 0.2427 | 2.8217 |
| 11 | 0.9273 | 1.3241 | 0.7580 | 1.6044 | 0.5948 | 1.9280 | 0.4441 | 2.2833 | 0.3155 | 2.6446 |
| 12 | 0.9708 | 1.3314 | 0.8122 | 1.5794 | 0.6577 | 1.8640 | 0.5120 | 2.1766 | 0.3796 | 2.5061 |
| 13 | 1.0097 | 1.3404 | 0.8612 | 1.5621 | 0.7147 | 1.8159 | 0.5745 | 2.0943 | 0.4445 | 2.3897 |
| 14 | 1.0450 | 1.3503 | 0.9054 | 1.5507 | 0.7667 | 1.7788 | 0.6321 | 2.0296 | 0.5052 | 2.2959 |
| 15 | 1.0770 | 1.3605 | 0.9455 | 1.5432 | 0.8140 | 1.7501 | 0.6852 | 1.9774 | 0.5620 | 2.2198 |
| 16 | 1.1062 | 1.3709 | 0.9820 | 1.5386 | 0.8572 | 1.7277 | 0.7340 | 1.9351 | 0.6150 | 2.1567 |
| 17 | 1.1330 | 1.3812 | 1.0154 | 1.5361 | 0.8968 | 1.7101 | 0.7790 | 1.9005 | 0.6641 | 2.1041 |
| 18 | 1.1576 | 1.3913 | 1.0461 | 1.5353 | 0.9331 | 1.6961 | 0.8204 | 1.8719 | 0.7098 | 2.0600 |
| 19 | 1.1804 | 1.4012 | 1.0743 | 1.5355 | 0.9666 | 1.6851 | 0.8588 | 1.8482 | 0.7523 | 2.0226 |
| 20 | 1.2015 | 1.4107 | 1.1004 | 1.5367 | 0.9976 | 1.6763 | 0.8943 | 1.8283 | 0.7918 | 1.9908 |
| 21 | 1.2212 | 1.4200 | 1.1246 | 1.5385 | 1.0262 | 1.6694 | 0.9272 | 1.8116 | 0.8286 | 1.9635 |
| 22 | 1.2395 | 1.4289 | 1.1471 | 1.5408 | 1.0529 | 1.6640 | 0.9578 | 1.7974 | 0.8629 | 1.9400 |
| 23 | 1.2567 | 1.4375 | 1.1682 | 1.5435 | 1.0778 | 1.6597 | 0.9864 | 1.7855 | 0.8949 | 1.9196 |
| 24 | 1.2728 | 1.4458 | 1.1878 | 1.5464 | 1.1010 | 1.6565 | 1.0131 | 1.7753 | 0.9249 | 1.9018 |
| 25 | 1.2879 | 1.4537 | 1.2063 | 1.5495 | 1.1228 | 1.6540 | 1.0381 | 1.7666 | 0.9530 | 1.8863 |
| 26 | 1.3022 | 1.4614 | 1.2236 | 1.5528 | 1.1432 | 1.6523 | 1.0616 | 1.7591 | 0.9794 | 1.8727 |
| 27 | 1.3157 | 1.4688 | 1.2399 | 1.5562 | 1.1624 | 1.6510 | 1.0836 | 1.7527 | 1.0042 | 1.8608 |
| 28 | 1.3284 | 1.4759 | 1.2553 | 1.5596 | 1.1805 | 1.6503 | 1.1044 | 1.7473 | 1.0276 | 1.8502 |
| 29 | 1.3405 | 1.4828 | 1.2699 | 1.5631 | 1.1976 | 1.6499 | 1.1241 | 1.7426 | 1.0497 | 1.8409 |
| 30 | 1.3520 | 1.4894 | 1.2837 | 1.5666 | 1.2138 | 1.6498 | 1.1426 | 1.7386 | 1.0706 | 1.8326 |
| 31 | 1.3630 | 1.4957 | 1.2969 | 1.5701 | 1.2292 | 1.6500 | 1.1602 | 1.7352 | 1.0904 | 1.8252 |
| 32 | 1.3734 | 1.5019 | 1.3093 | 1.5736 | 1.2437 | 1.6505 | 1.1769 | 1.7323 | 1.1092 | 1.8187 |
| 33 | 1.3834 | 1.5078 | 1.3212 | 1.5770 | 1.2576 | 1.6511 | 1.1927 | 1.7298 | 1.1270 | 1.8128 |
| 34 | 1.3929 | 1.5136 | 1.3325 | 1.5805 | 1.2707 | 1.6519 | 1.2078 | 1.7277 | 1.1439 | 1.8076 |
| 35 | 1.4019 | 1.5191 | 1.3433 | 1.5838 | 1.2833 | 1.6528 | 1.2221 | 1.7259 | 1.1601 | 1.8029 |
| 36 | 1.4107 | 1.5245 | 1.3537 | 1.5872 | 1.2953 | 1.6539 | 1.2358 | 1.7245 | 1.1755 | 1.7987 |
| 37 | 1.4190 | 1.5297 | 1.3635 | 1.5904 | 1.3068 | 1.6550 | 1.2489 | 1.7233 | 1.1901 | 1.7950 |
| 38 | 1.4270 | 1.5348 | 1.3730 | 1.5937 | 1.3177 | 1.6563 | 1.2614 | 1.7223 | 1.2042 | 1.7916 |
| 39 | 1.4347 | 1.5396 | 1.3821 | 1.5969 | 1.3283 | 1.6575 | 1.2734 | 1.7215 | 1.2176 | 1.7886 |
| 40 | 1.4421 | 1.5444 | 1.3908 | 1.6000 | 1.3384 | 1.6589 | 1.2848 | 1.7209 | 1.2305 | 1.7859 |
| 41 | 1.4493 | 1.5490 | 1.3992 | 1.6031 | 1.3480 | 1.6603 | 1.2958 | 1.7205 | 1.2428 | 1.7835 |
| 42 | 1.4562 | 1.5534 | 1.4073 | 1.6061 | 1.3573 | 1.6617 | 1.3064 | 1.7202 | 1.2546 | 1.7814 |
| 43 | 1.4628 | 1.5577 | 1.4151 | 1.6091 | 1.3663 | 1.6632 | 1.3166 | 1.7200 | 1.2660 | 1.7794 |
| 44 | 1.4692 | 1.5619 | 1.4226 | 1.6120 | 1.3749 | 1.6647 | 1.3263 | 1.7200 | 1.2769 | 1.7777 |
| 45 | 1.4754 | 1.5660 | 1.4298 | 1.6148 | 1.3832 | 1.6662 | 1.3357 | 1.7200 | 1.2874 | 1.7762 |
| 46 | 1.4814 | 1.5700 | 1.4368 | 1.6176 | 1.3912 | 1.6677 | 1.3448 | 1.7201 | 1.2976 | 1.7748 |
| 47 | 1.4872 | 1.5739 | 1.4435 | 1.6204 | 1.3989 | 1.6692 | 1.3535 | 1.7203 | 1.3073 | 1.7736 |
| 48 | 1.4928 | 1.5776 | 1.4500 | 1.6231 | 1.4064 | 1.6708 | 1.3619 | 1.7206 | 1.3167 | 1.7725 |
| 49 | 1.4982 | 1.5813 | 1.4564 | 1.6257 | 1.4136 | 1.6723 | 1.3701 | 1.7210 | 1.3258 | 1.7716 |
| 50 | 1.5035 | 1.5849 | 1.4625 | 1.6283 | 1.4206 | 1.6739 | 1.3779 | 1.7214 | 1.3346 | 1.7708 |
| 51 | 1.5086 | 1.5884 | 1.4684 | 1.6309 | 1.4273 | 1.6754 | 1.3855 | 1.7218 | 1.3431 | 1.7701 |
| 52 | 1.5135 | 1.5917 | 1.4741 | 1.6334 | 1.4339 | 1.6769 | 1.3929 | 1.7223 | 1.3512 | 1.7694 |
| 53 | 1.5183 | 1.5951 | 1.4797 | 1.6359 | 1.4402 | 1.6785 | 1.4000 | 1.7228 | 1.3592 | 1.7689 |
| 54 | 1.5230 | 1.5983 | 1.4851 | 1.6383 | 1.4464 | 1.6800 | 1.4069 | 1.7234 | 1.3669 | 1.7684 |
| 55 | 1.5276 | 1.6014 | 1.4903 | 1.6406 | 1.4523 | 1.6815 | 1.4136 | 1.7240 | 1.3743 | 1.7681 |
| 56 | 1.5320 | 1.6045 | 1.4954 | 1.6430 | 1.4581 | 1.6830 | 1.4201 | 1.7246 | 1.3815 | 1.7678 |
| 57 | 1.5363 | 1.6075 | 1.5004 | 1.6452 | 1.4637 | 1.6845 | 1.4264 | 1.7253 | 1.3885 | 1.7675 |
| 58 | 1.5405 | 1.6105 | 1.5052 | 1.6475 | 1.4692 | 1.6860 | 1.4325 | 1.7259 | 1.3953 | 1.7673 |
| 59 | 1.5446 | 1.6134 | 1.5099 | 1.6497 | 1.4745 | 1.6875 | 1.4385 | 1.7266 | 1.4019 | 1.7672 |
| 60 | 1.5485 | 1.6162 | 1.5144 | 1.6518 | 1.4797 | 1.6889 | 1.4443 | 1.7274 | 1.4083 | 1.7671 |
| 61 | 1.5524 | 1.6189 | 1.5189 | 1.6540 | 1.4847 | 1.6904 | 1.4499 | 1.7281 | 1.4146 | 1.7671 |
| 62 | 1.5562 | 1.6216 | 1.5232 | 1.6561 | 1.4896 | 1.6918 | 1.4554 | 1.7288 | 1.4206 | 1.7671 |
| 63 | 1.5599 | 1.6243 | 1.5274 | 1.6581 | 1.4943 | 1.6932 | 1.4607 | 1.7296 | 1.4265 | 1.7671 |
| 64 | 1.5635 | 1.6268 | 1.5315 | 1.6601 | 1.4990 | 1.6946 | 1.4659 | 1.7303 | 1.4322 | 1.7672 |
| 65 | 1.5670 | 1.6294 | 1.5355 | 1.6621 | 1.5035 | 1.6960 | 1.4709 | 1.7311 | 1.4378 | 1.7673 |
| 66 | 1.5704 | 1.6318 | 1.5395 | 1.6640 | 1.5079 | 1.6974 | 1.4758 | 1.7319 | 1.4433 | 1.7675 |
| 67 | 1.5738 | 1.6343 | 1.5433 | 1.6660 | 1.5122 | 1.6988 | 1.4806 | 1.7327 | 1.4486 | 1.7676 |
| 68 | 1.5771 | 1.6367 | 1.5470 | 1.6678 | 1.5164 | 1.7001 | 1.4853 | 1.7335 | 1.4537 | 1.7678 |
| 69 | 1.5803 | 1.6390 | 1.5507 | 1.6697 | 1.5205 | 1.7015 | 1.4899 | 1.7343 | 1.4588 | 1.7680 |
| 70 | 1.5834 | 1.6413 | 1.5542 | 1.6715 | 1.5245 | 1.7028 | 1.4943 | 1.7351 | 1.4637 | 1.7683 |

Lampiran 18 Laporan Keuangan

**PT ASTRA OTOPARTS Tbk DAN ENTITAS ANAK**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2020 DAN 2019**

(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **2020** | **Catatan/**  ***Notes*** | **2019** |  |
| **ASET** |  |  |  |
| **Aset lancar**  Kas dan setara kas | 1,503,144 | 3 | 788,153 |
| Piutang usaha, setelah dikurangi |  |  |  |
| provisi penurunan nilai  piutang usaha sebesar Rp 18.172 |  |  |  |
| (2019: Rp 11.100): |  |  |  |
| - Pihak ketiga | 1,196,258 | 4 | 1,234,603 |
| - Pihak berelasi | 452,584 | 4,31e | 745,587 |
| Piutang lain-lain: |  |  |  |
| - Pihak ketiga | 30,497 |  | 57,551 |
| - Pihak berelasi | 59,276 | 31f | 152,698 |
| Persediaan, setelah dikurangi |  |  |  |
| provisi persediaan usang dan  lambat bergerak sebesar Rp 260.394 |  |  |  |
| (2019: Rp 198.770) | 1,557,446 | 5 | 2,109,754 |
| Aset yang dimiliki untuk dijual Pajak dibayar di muka: | 35,408 | 6 | 37,841 |
| - Pajak penghasilan badan | 86,522 | 7a | 114,048 |
| - Pajak lain-lain | 53,007 | 7a | 44,223 |
| Biaya dibayar di muka | 28,684 | 8 | 86,931 |
| Aset lancar lain-lain | 150,807 |  | 173,160 |
| **Jumlah aset lancar** | 5,153,633 |  | 5,544,549 |
| **Aset tidak lancar**  Piutang lain-lain: |  |  |  |
| - Pihak ketiga | 8,300 |  | 15,143 |
| - Pihak berelasi | 100,001 | 31f | 82,442 |
| Aset pajak tangguhan | 429,383 | 7d | 443,903 |
| Investasi pada entitas asosiasi | 1,509,607 | 9 | 1,498,081 |
| Investasi pada ventura bersama Aset tetap, setelah dikurangi | 3,489,995 | 10 | 3,869,167 |
| akumulasi penyusutan dan |  |  |  |
| provisi penurunan nilai sebesar Rp 3.927.150 |  |  |  |
| (2019: Rp 3.503.370) | 3,521,659 | 11 | 3,513,176 |
| Properti investasi | 683,288 | 12 | 642,027 |
| *Goodwill* | 130,000 |  | 130,000 |
| Aset takberwujud | 64,314 |  | 84,084 |
| Aset tidak lancar lain-lain | 89,914 |  | 193,137 |
| **Jumlah aset tidak lancar** | 10,026,461 |  | 10,471,160 |
| **JUMLAH ASET** | 15,180,094 |  | 16,015,709 |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **2020** | **Catatan/**  ***Notes*** | **2019** |  |
| **LIABILITAS** |  |  |  |
| **Liabilitas jangka pendek** |  |  |  |
| Pinjaman jangka pendek  - Pinjaman bank | 427,300 | 13 | 507,860 |
| - Liabilitas sewa | 12,483 |  | - |
| Utang usaha:  - Pihak ketiga | 672,123 | 14 | 1,228,208 |
| - Pihak berelasi | 650,930 | 14,31g | 548,697 |
| Utang lain-lain:  - Pihak ketiga | 110,328 |  | 137,834 |
| - Pihak berelasi | 8,778 | 31h | 18,945 |
| Utang pajak:  - Pajak penghasilan badan | 42,780 | 7b | 43,157 |
| - Pajak lain-lain | 51,313 | 7b | 88,635 |
| Akrual dan provisi Uang muka pelanggan: | 469,604 | 15 | 494,735 |
| - Pihak ketiga | 104,496 |  | 91,819 |
| - Pihak berelasi | 24,888 | 31h | 42,330 |
| Liabilitas imbalan kerja | 200,627 | 16 | 236,779 |
| **Jumlah liabilitas jangka pendek** | 2,775,650 |  | 3,438,999 |
| **Liabilitas jangka panjang** |  |  |  |
| Liabilitas imbalan kerja jangka panjang | 823,054 | 16 | 676,176 |
| Pinjaman jangka panjang |  |  |  |
| - Pinjaman bank | 300,000 | 17 | 250,000 |
| - Liabilitas sewa | 10,599 |  | - |
| **Jumlah liabilitas jangka panjang** | 1,133,653 |  | 926,176 |
| **Jumlah liabilitas** | 3,909,303 |  | 4,365,175 |
| **EKUITAS** |  |  |  |
| Modal saham |  |  |  |
| Modal dasar - 10.000.000.000 saham dengan nilai nominal |  |  |  |
| Rp 100 (Rupiah penuh) per saham Modal ditempatkan dan disetor |  |  |  |
| penuh - 4.819.733.000 saham |  |  |  |
| (2019: 4.819.733.000) | 481,973 | 18 | 481,973 |
| Tambahan modal disetor | 2,914,054 | 19 | 2,914,054 |
| Komponen ekuitas lainnya | 249,309 |  | 247,059 |
| Saldo laba:  - Dicadangkan | 96,395 | 20 | 96,395 |
| - Belum dicadangkan | 6,551,362 |  | 6,841,129 |
| **Ekuitas yang dapat diatribusikan** |  |  |  |
| **kepada pemilik entitas induk** | 10,293,093 |  | 10,580,610 |
| **Kepentingan nonpengendali** | 977,698 | 23 | 1,069,924 |
| **Jumlah ekuitas** | 11,270,791 |  | 11,650,534 |
| **JUMLAH LIABILITAS DAN EKUITAS** | 15,180,094 |  | 16,015,709 |

|  |
| --- |
| **LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2020 DAN 2019**  (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain) |

|  |  |  |  |
| --- | --- | --- | --- |
| **2020** | **Catatan/**  ***Notes*** | **2019** |  |
| **Operasi yang dilanjutkan:**  **Pendapatan bersih** 11,869,221 | 24 | 15,444,775 |
| **Beban pokok pendapatan**  (10,289,115) | 25 | (13,256,531) |
| **Laba bruto** 1,580,106 |  | 2,188,244 |
| Beban penjualan (725,467) | 26 | (783,670) |
| Beban umum dan administrasi (720,915) | 26 | (858,781) |
| Bagian atas (rugi)/laba bersih entitas asosiasi  dan ventura bersama, setelah pajak (76,932) | 9,10 | 522,555 |
| Penghasilan keuangan 76,885 |  | 83,269 |
| Biaya keuangan (70,005) | 27 | (83,117) |
| Penghasilan lain-lain 175,775 | 28 | 117,049 |
| Beban lain-lain (123,376) | 29 | (65,691) |
| **Laba sebelum pajak penghasilan** 116,071 |  | 1,119,858 |
| **Beban pajak penghasilan**  (157,200) | 7c | (266,349) |
| **(Rugi)/laba tahun berjalan** |  |  |
| **dari operasi yang dilanjutkan** (41,129) |  | 853,509 |
| **Operasi yang dihentikan: Laba/(rugi) tahun berjalan** |  |  |
| **dari operasi yang dihentikan**  3,265 | 6 | (36,538) |
| **(Rugi)/laba tahun berjalan** (37,864) |  | 816,971 |
| **(Kerugian)/penghasilan komprehensif lain:** |  |  |
| **Pos-pos yang tidak akan** |  |  |
| **direklasifikasi ke laba rugi**  Pengukuran kembali imbalan |  |  |
| pascakerja (80,314) | 16 | (85,357) |
| Bagian kerugian komprehensif lain entitas asosiasi |  |  |
| dan ventura bersama, setelah pajak (35,250) | 9,10 | (22,646) |
| Pajak penghasilan terkait 14,697 | 7d | 21,145 |
| **Kerugian komprehensif** |  |  |
| **lain tahun berjalan, setelah pajak**  (100,867) |  | (86,858) |
| **Jumlah (kerugian)/penghasilan** |  |  |
| **komprehensif tahun berjalan**  (138,731) |  | 730,113 |
| **(Rugi)/laba yang diatribusikan kepada:** |  |  |
| Pemilik entitas induk 2,245 |  | 739,672 |
| Kepentingan nonpengendali (40,109) |  | 77,299 |
| (37,864) |  | 816,971 |
| **Jumlah (kerugian)/penghasilan** |  |  |
| **komprehensif yang dapat diatribusikan kepada:** |  |  |
| Pemilik entitas induk (85,623) |  | 659,146 |
| Kepentingan nonpengendali (53,108) |  | 70,967 |
| (138,731) |  | 730,113 |

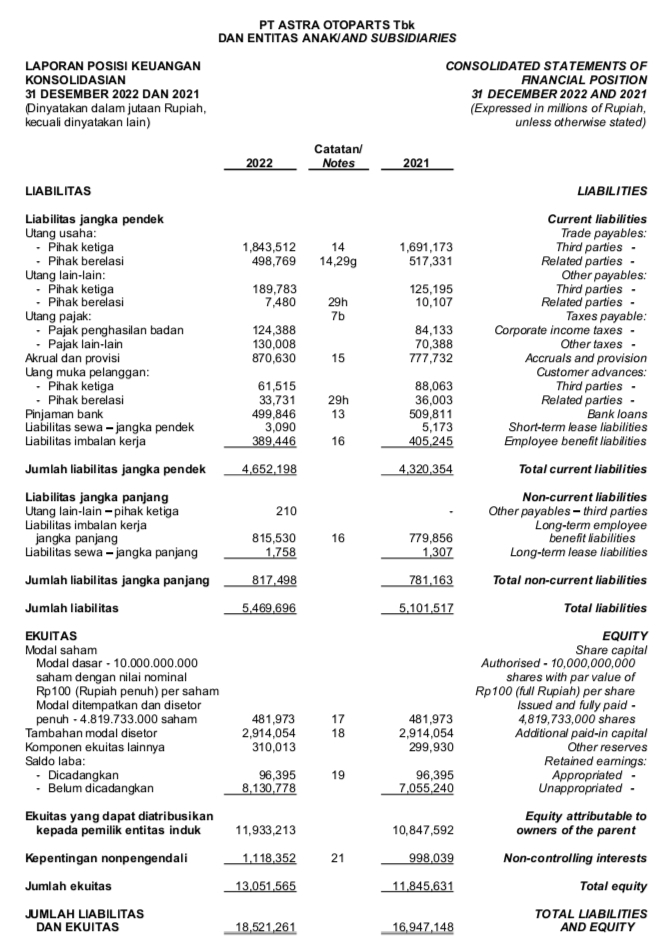
|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **LAPORAN ARUS KAS KONSOLIDASIAN UNTUK TAHUN-TAHUN**  **YANG BERAKHIR 31 DESEMBER 2020 DAN 2019**  (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain) | | | | |
|  | **2020** | **2019** |
| **Arus kas dari aktivitas operasi**  Penerimaan dari pelanggan | 12,200,644 | 15,426,049 |
| Pembayaran kepada |  |  |
| pemasok dan karyawan Penerimaan dari | (11,137,826) | (14,243,767) |
| aktivitas operasi lainnya | 122,516 | 7,660 |
| Kas yang dihasilkan dari operasi | 1,185,334 | 1,189,942 |
| Penerimaan bunga | 61,037 | 64,868 |
| Pengembalian pajak | 46,580 | 40,935 |
| Pembayaran pajak penghasilan badan | (144,675) | (223,688) |
| **Arus kas bersih diperoleh** |  |  |
| **dari aktivitas operasi** | 1,148,276 | 1,072,057 |
| **Arus kas dari aktivitas investasi** |  |  |
| Penerimaan dividen tunai | 297,496 | 305,719 |
| Penerimaan bunga dari piutang lain-lain | 8,060 | 10,490 |
| Penerimaan dari penjualan aset tetap | *7,*889 | 32,119 |
| Hasil penjualan investasi jangka panjang lainnya | 52 | - |
| Pinjaman jangka pendek yang diberikan |  |  |
| kepada pihak berelasi  Investasi pada entitas asosiasi dan | - | (130,942) |
| ventura bersama | - | (407,976) |
| Imbalan kas bersih untuk kombinasi bisnis | (13,102) | - |
| Perolehan aset takberwujud dan |  |  |
| aset lain-lain | (28,051) | (30,298) |
| Perolehan aset tetap | (292,820) | (452,542) |
| **Arus kas bersih digunakan untuk aktivitas investasi** | (20,476) | (673,430) |
| **Arus kas dari aktivitas pendanaan**  Penerimaan pinjaman jangka pendek | 991,550 | 2,907,904 |
| Penerimaan pinjaman jangka panjang | 50,000 | 250,000 |
| Akuisisi kepentingan nonpengendali | - | (43,111) |
| Pembayaran liabilitas sewa | (35,542) | - |
| Pembayaran dividen tunai kepada |  |  |
| kepentingan nonpengendali | (38,930) | (35,018) |
| Pembayaran biaya keuangan | (66,847) | (86,715) |
| Pembayaran dividen tunai kepada |  |  |
| pemilik entitas induk | (202,434) | (265,575) |
| Pembayaran pinjaman jangka pendek | (1,067,000) | (3,240,100) |
| **Arus kas bersih digunakan untuk aktivitas pendanaan** | (369,203) | (512,615) |
| **Kenaikan/(penurunan) bersih kas dan setara kas** | 758,597 | (113,988) |
| **Kas dan setara kas pada awal tahun** | 782,180 | 888,291 |
| **Dampak perubahan selisih kurs terhadap kas dan setara kas** | (37,633) | 7,877 |
| **Kas dan setara kas** |  |  |
| **pada akhir tahun** | 1,503,144 | 782,180 |

**PT ASTRA OTOPARTS Tbk DAN ENTITAS ANAK**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2022 DAN 2021**

(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **2022** | **Catatan/**  ***Notes*** | **2021** |  |
| **ASET** |  |  |  |
| **Aset lancar** |  |  |  |
| Kas dan setara kas | 2,073,909 | 3 | 1,837,380 |
| Piutang usaha, setelah dikurangi provisi penurunan nilai  piutang usaha sebesar Rp39.843 |  | 4 |  |
| (2021: Rp32.006): |  |  |  |
| - Pihak ketiga | 1,506,440 |  | 1,209,893 |
| - Pihak berelasi Piutang lain-lain: | 1,123,896 |  | 813,460 |
| - Pihak ketiga | 21,665 |  | 25,492 |
| - Pihak berelasi Persediaan, setelah dikurangi  provisi persediaan usang | 38,183 | 29f | 41,897 |
| dan lambat bergerak sebesar |  |  |  |
| Rp279.895 (2021: Rp282.285) | 2,770,340 | 5 | 2,356,438 |
| Aset yang dimiliki untuk dijual Pajak dibayar di muka: | 24,503 | 6  7a | 24,520 |
| - Pajak penghasilan badan | 38,528 |  | 58,683 |
| - Pajak lain-lain | 13,387 |  | 51,393 |
| Biaya dibayar di muka | 39,522 | 8 | 29,075 |
| Aset lancar lain-lain | 175,223 |  | 173,473 |
| **Jumlah aset lancar** | 7,825,596 |  | 6,621,704 |
| **Aset tidak lancar**  Piutang lain-lain: |  |  |  |
| - Pihak ketiga | 7,642 |  | 13,355 |
| * Pihak berelasi Pajak dibayar di muka: * Pajak penghasilan badan | 70,679  31,007 | 29f 7a | 81,773  39,548 |
| - Pajak lain-lain | 1,869 |  | 9,637 |
| Aset pajak tangguhan | 506,139 | 7d | 489,698 |
| Investasi pada entitas asosiasi | 1,796,614 | 9 | 1,640,761 |
| Investasi pada ventura bersama Aset tetap, setelah dikurangi  akumulasi penyusutan dan provisi penurunan nilai sebesar Rp4.749.889 | 4,061,813 | 10 | 3,776,517 |
| (2021: Rp4.367.537) | 3,194,223 | 11 | 3,232,407 |
| Properti investasi | 694,115 | 12 | 742,863 |
| *Goodwill* | 130,000 |  | 130,000 |
| Aset takberwujud | 60,346 |  | 69,347 |
| Aset tidak lancar lain-lain | 141,218 |  | 99,538 |
| **Jumlah aset tidak lancar** | 10,695,665 |  | 10,325,444 |
| **JUMLAH ASET** | 18,521,261 |  | 16,947,148 |



**LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2022 DAN 2021**

(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  |  | **Catatan/** |  | |  | |
| **2022** | ***Notes*** | **2021** | |
| **Pendapatan bersih** | 18,579,927 | 22 | 15,151,663 | |
| **Beban pokok pendapatan** | (15,890,584) | 23 | (13,290,925) | |
| **Laba bruto** | 2,689,343 |  | 1,860,738 | |
| Beban penjualan | (893,739) | 24 | (805,032) | |
| Beban umum dan administrasi | (852,284) | 24 | (906,545) | |
| Bagian atas laba bersih entitas asosiasi dan ventura bersama, setelah pajak | 696,894 | 9,10 | 538,938 | |
| Penghasilan keuangan | 81,054 |  | 82,044 | |
| Biaya keuangan | (34,084) | 25 | (37,256) | |
| Penghasilan lain-lain | 83,437 | 26 | 86,168 | |
| Beban lain-lain | (39,715) | 27 | (63,926) | |
| **Laba sebelum pajak penghasilan** | 1,730,906 |  | 755,129 | |
| **Beban pajak penghasilan** | (256,626) | 7c | (120,198) | |
| **Laba tahun berjalan** | 1,474,280 |  | 634,931 | |
| **Penghasilan komprehensif lain:**  **Pos-pos yang tidak akan** |  |  |  | |
| **direklasifikasi ke laba rugi**  Pengukuran kembali imbalan pascakerja | 28,033 | 16 | 38,953 |
| Bagian keuntungan/(kerugian) |  |  |  |
| komprehensif lain entitas  asosiasi dan ventura bersama, setelah pajak | 36,651 | 9,10 | (8) |
| Revaluasi  properti investasi | - |  | 45,711 |
| Pajak penghasilan terkait | (6,070) | 7d | (8,779) |
| **Penghasilan komprehensif lain** |  |  |  |
| **tahun berjalan, setelah pajak** | 58,614 |  | 75,877 |
| **Jumlah penghasilan komprehensif tahun berjalan** | 1,532,894 |  | 710,808 |
| **Laba yang diatribusikan** |  |  |  |
| **kepada:** |  |  | |
| Pemilik entitas induk | 1,326,575 | 611,348 | |
| Kepentingan nonpengendali | 147,705 | 23,583 | |
|  | 1,474,280 | 634,931 | |  | |

**LAPORAN ARUS KAS KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2022 DAN 2021**

(Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

2022 2021

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Arus kas dari** | |  | |  | | |
| **aktivitas operasi**  Penerimaan dari pelanggan | | 18,011,581 | | 14,789,948 | | |
| Pembayaran kepada pemasok dan karyawan | | (17,222,904) | | (13,874,075) | | |
| Penerimaan dari | |  | |  | | |
| aktivitas operasi lainnya | | 54,234 | | 75,801 | | |
| Kas yang dihasilkan dari operasi | | 842,911 | | 991,674 | | |
| Pengembalian pajak | | 68,044 | | 33,394 | | |
| Penerimaan bunga Pembayaran pajak  penghasilan badan | | 66,964  (269,483) | | 67,550  (180,883) | | |
| **Arus kas bersih diperoleh dari aktivitas operasi** | | 708,436 | | 911,735 | | |
| **Arus kas dari**  **aktivitas investasi**  Penerimaan dividen tunai | | 315,856 | | 144,456 | | |
| Penerimaan piutang lain-lain | |  | |  | | |
| dari pihak berelasi Penerimaan bunga dari  piutang lain-lain | | 15,000  5,416 | | -  5,507 | | |
| Penerimaan dari | |  | |  | | |
| penjualan aset tetap  Investasi pada entitas asosiasi dan ventura bersama | | 4,182  (23,491) | | 6,287  (23,202) | | |
| Perolehan aset takberwujud dan aset lain-lain | | (38,146) | | (36,858) | | |
| Perolehan aset tetap | | (351,617) | | (234,348) | | |
| **Arus kas bersih digunakan untuk aktivitas investasi** | | (72,800) | | (138,158) | | |
| **Arus kas dari**  **aktivitas pendanaan**  Penerimaan pinjaman | | 329,950 | | 159,450 | | |
| Pembayaran dividen tunai kepada | |  | |  | | |
| kepentingan nonpengendali | | (28,137) | | (8,245) | | |
| Pembayaran biaya keuangan | | (33,841) | | (38,516) | | |
| Pembayaran liabilitas sewa | | (56,305) | | (57,086) | | |
| Pembayaran dividen tunai kepada | |  | |  | | |
| pemilik entitas induk | | (298,795) | | (127,712) | | |
| Pembayaran pinjaman | | (339,915) | | (378,000) | | |
| **Arus kas bersih digunakan untuk aktivitas pendanaan** | | (427,043) | | (450,109) | | |
| **PT ASTRA OTOPARTS Tbk DAN ENTITAS ANAK**  **KONSOLIDASIAN KONSOLIDASIAN 31 DESEMBER 2023 DAN 2022**  (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain) | | | | | | | |  | | | |
|  | |  | | **Catatan/** | |  | | |  |
| **2023** | | ***Notes*** | | **2022** | | |
| **ASET** | |  | |  | |  | | |
| **Aset lancar** | |  | |  | |  | | |
| Kas dan setara kas | | 2,743,360 | | 3 | | 2,073,909 | | |
| Piutang usaha, setelah dikurangi | |  | | 4 | |  | | |
| provisi penurunan nilai | |  | |  | |  | | |
| piutang usaha sebesar Rp39.530 (2022: Rp39.843): | |  | |  | |  | | |
| - Pihak ketiga | | 1,460,936 | |  | | 1,506,440 | | |
| - Pihak berelasi Piutang lain-lain: | | 829,440 | |  | | 1,123,896 | | |
| - Pihak ketiga | | 11,219 | |  | | 21,665 | | |
| - Pihak berelasi Persediaan, setelah dikurangi | | 55,321 | | 29f | | 38,183 | | |
| provisi persediaan usang | |  | |  | |  | | |
| dan lambat bergerak sebesar Rp285.428 (2022: Rp279.895) | | 2,527,041 | | 5 | | 2,770,340 | | |
| Aset yang dimiliki untuk dijual | | 24,503 | | 6 | | 24,503 | | |
| Pajak dibayar di muka:  - Pajak penghasilan badan | | 52,692 | | 7a | | 38,528 | | |
| - Pajak lain-lain | | 43,685 | |  | | 13,387 | | |
| Biaya dibayar di muka | | 52,816 | | 8 | | 39,522 | | |
| Aset lancar lain-lain | | 156,482 | |  | | 175,223 | | |
| **Jumlah aset lancar** | | 7,957,495 | |  | | 7,825,596 | | |
| **Aset tidak lancar** | |  | |  | |  | | |
| Piutang lain-lain:  - Pihak ketiga | | 9,031 | |  | | 7,642 | | |
| - Pihak berelasi | | 154,824 | | 29f | | 70,679 | | |
| Pajak dibayar di muka:  - Pajak penghasilan badan | | 17,918 | | 7a | | 31,007 | | |
| - Pajak lain-lain | | 4,286 | |  | | 1,869 | | |
| Aset pajak tangguhan | | 485,051 | | 7d | | 506,139 | | |
| Investasi pada entitas asosiasi | | 2,020,944 | | 9 | | 1,796,614 | | |
| Investasi pada ventura bersama | | 4,608,717 | | 10 | | 4,061,813 | | |
| Aset tetap, setelah dikurangi akumulasi penyusutan dan | |  | |  | |  | | |
| provisi penurunan nilai | |  | |  | |  | | |
| sebesar Rp5.025.036 (2022: Rp4.749.889) | | 3,245,245 | | 11 | | 3,194,223 | | |
| Properti investasi | | 688,009 | | 12 | | 694,115 | | |
| *Goodwill* | | 130,000 | |  | | 130,000 | | |
| Aset takberwujud | | 92,700 | |  | | 60,346 | | |
| Aset tidak lancar lain-lain | | 198,823 | |  | | 141,218 | | |
| **Jumlah aset tidak lancar** | | 11,655,548 | |  | | 10,695,665 | | |
| **JUMLAH ASET** | | 19,613,043 | |  | | 18,521,261 | | |

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| **LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER**  **2023 DAN 2022**  (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain) | | | |  | | |
|  |  | **Catatan/** |  | |  |
| **2023** | ***Notes*** | **2022** | |
| **LIABILITAS** |  |  |  | |
| **Liabilitas jangka pendek** |  |  |  | |
| Pinjaman bank – jangka pendek | 393,848 | 13a | 499,846 | |
| Utang usaha:  - Pihak ketiga | 1,551,984 | 14 | 1,843,512 | |
| - Pihak berelasi | 618,741 | 14,29g | 498,769 | |
| Utang lain-lain:  - Pihak ketiga | 169,232 |  | 189,783 | |
| - Pihak berelasi | 26,571 | 29h | 7,480 | |
| Utang pajak:  - Pajak penghasilan badan | 40,884 | 7b | 124,388 | |
| - Pajak lain-lain | 153,122 |  | 130,008 | |
| Akrual dan provisi Uang muka pelanggan: | 966,569 | 15 | 870,630 | |
| - Pihak ketiga | 82,411 |  | 61,515 | |
| - Pihak berelasi | 30,763 | 29h | 33,731 | |
| Liabilitas sewa – jangka pendek | 1,485 |  | 3,090 | |
| Liabilitas imbalan kerja | 280,542 | 16 | 389,446 | |
| Bagian lancar dari pinjaman bank – jangka panjang | 20,000 | 13b | - | |
| **Jumlah liabilitas jangka pendek** | 4,336,152 |  | 4,652,198 | |
| **Liabilitas jangka panjang** |  |  |  | |
| Pinjaman bank – jangka panjang | 30,500 | 13b | - | |
| Utang lain-lain – pihak ketiga | 1,192 |  | 210 | |
| Liabilitas imbalan kerja |  |  |  | |
| jangka panjang | 704,535 | 16 | 815,530 | |
| Liabilitas sewa – jangka panjang | 940 |  | 1,758 | |
| **Jumlah liabilitas jangka panjang** | 737,167 |  | 817,498 | |
| **JUMLAH LIABILITAS** | 5,073,319 |  | 5,469,696 | |
| **EKUITAS**  Modal saham |  |  |  | |
| Modal dasar - 10.000.000.000 |  |  |  | |
| saham dengan nilai nominal Rp100 (Rupiah penuh) per saham |  |  |  | |
| Modal ditempatkan dan disetor |  |  |  | |
| penuh - 4.819.733.000 saham | 481,973 | 17 | 481,973 | |
| Tambahan modal disetor | 2,914,054 | 18 | 2,914,054 | |
| Komponen ekuitas lainnya | 502,216 |  | 310,013 | |
| Saldo laba:  - Dicadangkan | 96,395 | 19 | 96,395 | |
| - Belum dicadangkan | 9,338,669 |  | 8,130,778 | |
| **Ekuitas yang dapat diatribusikan** |  |  |  | |
| **kepada pemilik entitas induk** | 13,333,307 |  | 11,933,213 | |
| **Kepentingan nonpengendali** | 1,206,417 | 21 | 1,118,352 | |
| **JUMLAH EKUITAS** | 14,539,724 |  | 13,051,565 | |
| **JUMLAH LIABILITAS** |  |  |  | |
| **DAN EKUITAS** | 19,613,043 |  | 18,521,261 | |

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| **LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2023 DAN 2022** | | |  | | |
|  |  | **Catatan/** | |  |  | |
| **2023** | ***Notes*** | | **2022** |
| **Pendapatan bersih** | 18,649,065 | 22 | | 18,579,927 |
| **Beban pokok pendapatan** | (15,570,064) | 23 | | (15,890,584) |
| **Laba bruto** | 3,079,001 |  | | 2,689,343 |
| Beban penjualan | (956,973) | 24 | | (893,739) |
| Beban umum dan |  |  | |  |
| administrasi | (950,243) | 24 | | (852,284) |
| Bagian atas laba bersih |  |  | |  |
| entitas asosiasi dan ventura |  |  | |  |
| bersama, setelah pajak | 948,158 | 9,10 | | 696,894 |
| Penghasilan keuangan | 155,281 |  | | 81,054 |
| Biaya keuangan | (37,246) | 25 | | (34,084) |
| Penghasilan lain-lain | 131,660 | 26 | | 83,437 |
| Beban lain-lain | (54,683) | 27 | | (39,715) |
| **Laba sebelum** |  |  | |  |
| **pajak penghasilan** | 2,314,955 |  | | 1,730,906 |
| **Beban pajak penghasilan** | (302,253) | 7c | | (256,626) |
| **Laba tahun berjalan** | 2,012,702 |  | | 1,474,280 |
| **Penghasilan** |  |  | |  |
| **komprehensif lain:** |  |  | |  |
| **Pos-pos yang tidak akan** |  |  | |  |
| **direklasifikasi ke laba rugi** |  |  | |  |
| Pengukuran kembali imbalan |  |  | |  |
| pascakerja | 3,980 | 16 | | 28,033 |
| Bagian keuntungan |  |  | |  |
| komprehensif lain entitas |  |  | |  |
| asosiasi dan ventura |  |  | |  |
| bersama, setelah pajak | 173,787 | 9,10 | | 36,651 |
| Pajak penghasilan terkait | (1,035) | 7d | | (6,070) |
| **Penghasilan komprehensif lain** |  |  | |  |
| **tahun berjalan, setelah pajak** | 176,732 |  | | 58,614 |
| **Jumlah penghasilan** |  |  | |  |
| **komprehensif tahun berjalan** | 2,189,434 |  | | 1,532,894 |
| **Laba yang diatribusikan** |  |  | |  |
| **kepada:** |  |  | | |
| Pemilik entitas induk | 1,842,435 | 1,326,575 | | |
| Kepentingan nonpengendali | 170,267 | 147,705 | | |
|  | 2,012,702 | 1,474,280 | | |  | |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Jumlah penghasilan** | |  |  | | | |
| **komprehensif yang dapat** |  |  |  |
| **diatribusikan kepada:** |  |  |  |
| Pemilik entitas induk | 2,017,020 |  | | | 1,384,444 |
| Kepentingan nonpengendali | 172,414 |  | | | 148,450 |
|  | 2,189,434 |  | | | 1,532,894 |
| **Laba per saham – dasar** |  |  | | |  |
| **dan dilusian (Rupiah penuh)** | 382 | 28 | | | 275 |

|  |
| --- |
| **LAPORAN ARUS KAS KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2023 DAN 2022**  (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain) |

|  |  |  |  |
| --- | --- | --- | --- |
|  | **2023** | **2022** |  |
| **Arus kas dari aktivitas operasi**  Penerimaan dari pelanggan | 18,991,236 | 18,011,581 |
| Pembayaran kepada pemasok dan karyawan | (17,023,191) | (17,222,904) |
| Penerimaan dari  aktivitas operasi lainnya | 118,765 | 54,234 |
| Kas yang dihasilkan dari operasi | 2,086,810 | 842,911 |
| Penerimaan bunga | 118,692 | 66,964 |
| Pengembalian pajak Pembayaran pajak  penghasilan badan | 39,379  (408,575) | 68,044    (269,483) |
| **Arus kas bersih diperoleh dari aktivitas operasi** | 1,836,306 | 708,436 |
| **Arus kas dari aktivitas investasi**  Penerimaan dividen tunai | 384,712 | 315,856 |
| Penerimaan bunga dari piutang lain-lain | 9,299 | 5,416 |
| Penerimaan dari penjualan aset tetap | 826 | 4,182 |
| Investasi pada entitas asosiasi dan ventura bersama | (34,000) | (23,491) |
| Perolehan aset takberwujud dan aset lain-lain | (43,596) | (38,146) |
| Penerimaan piutang lain-lain dari pihak berelasi | - | 15,000 |
| Pinjaman yang diberikan |  |  |
| kepada pihak berelasi | (61,000) | - |
| Perolehan aset tetap | (527,774) | (351,617) |
| **Arus kas bersih digunakan untuk aktivitas investasi** | (271,533) | (72,800) |
| **Arus kas dari aktivitas pendanaan**  Penerimaan pinjaman jangka pendek | 140,475 | 329,950 |
| Penerimaan pinjaman jangka panjang | 60,000 | - |
| Pembayaran biaya keuangan | (37,839) | (33,841) |
| Pembayaran liabilitas sewa Pembayaran dividen tunai kepada  kepentingan nonpengendali | (68,774)  (84,319) | (56,305)  (28,137) |
| Pembayaran pinjaman jangka panjang | (99,500) | (40,000) |
| Pembayaran pinjaman jangka pendek Pembayaran dividen tunai kepada  pemilik entitas induk | (156,473)  (616,926) | (299,915)  (298,795) |
| **Arus kas bersih digunakan untuk aktivitas pendanaan** | (863,356) | (427,043) |